

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 26, 2019, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series in an amount not to exceed \$117,000,000 (the “Bonds”).

The proceeds of the Bonds will be used by Children’s Hospital of Orange County (the “Corporation”) to (i) finance or refinance (including refinance bonds previously issued by the Authority for the benefit of the Corporation) the costs of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities located on or about the campus located generally at 525 South Main Street, 571 South Main Street, 557 South Main Street, 455 South Main Street and 1201 West La Veta; and a pedestrian walkway over La Veta Avenue connecting the Main Street parking garage with the Corporation’s hospital campus, all located in Orange, California 92868 and (ii) pay costs in connection with the issuance of the Bonds. The facilities listed above are owned by the Corporation or one of its affiliates, each a California nonprofit public benefit corporation and each an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (access code 7769158) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: June 18, 2019