



### CalCAP for Small Business (2024 Calendar Year)

CalCAP for Small Business
FY 24/25 - Most Recent Completed Quarter
(January 1, 2025 - March 31, 2025)

(January 1, 2025 - March 31, 2025)												
Lender Name	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims		
1st Heritage Bank*												
3CORE, Inc. (Tri-County EDC)												
Accessity	43	\$292,400.00	\$10,265.14	5	\$24,663.45	1	\$8,000.00	\$320.00				
Accion Opportunity Fund Community Development	1,382	\$78,457,705.98	\$5,483,312.21	87	\$1,284,208.57	251	\$13,505,275.83	\$858,724.78				
Acelera Financial Corp	11	\$575,848.22	\$40,309.38			2	\$120,973.50	\$8,468.14				
Alliance*												
AmPac Tri State CDC	3	\$425,000.00	\$17,000.00			1	\$150,000.00	\$6,000.00				
Arcata EDC*												
Asian Pacific*												
B of A Community Development Bank*												
Bank of Manhattan*												
Bank of Yorba Linda*												
Bankers Small Business CDC of California*												
Beneficial State Bank*												
CDC Small Business Finance*												
CEDLI*												
Calif Coastal RDC*												
California Center Bank*												
California Chohung*												
Celtic Bank Corporation*												
Central Valley												
Charter Pacific Bank*												
Comerica*												

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Lender Name	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims		
Community Bank of the Bay*												
County Bank of Merced*												
County Commerce Bank*												
DreamSpring	1	\$21,400.00	\$856.00									
EH National Bank (formerly Excel)*												
East County Bank*												
East West Bank*												
Economic Development Collaborative-Ventura County	11	\$705,000.00	\$20,300.00									
Economic Development & Financing Corporation												
Finance and Thrift Company*												
First Bank & Trust*												
First Interstate Bank of CA*												
Fresno Community Development Financial Institution	25	\$646,980.95	\$25,477.80			2	\$50,000.00	\$2,000.00				
Grand National Bank*												
Greater Bay Bank*												
Guaranty Bank of California*												
Hanmi Bank*												
Inclusive Action for the City	5	\$51,000.00	\$2,040.00									
Industrial and Commercial Bank of China*												
Inland Empire LCDC (now SoCal Reinvestment CDFI)*												
Innovative Lease Services, Inc.	4	\$124,508.09	\$4,357.78									
Int'l Bank of CA*												
LALDC*												
Lendistry						30	\$1,884,700.00	\$75,388.00				
Main Street Launch*												
Mega Bank*												
Mirae Bank*												
Mission Community*												

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		(202	T Galoridai 10	· · · · ·		(January 1, 2025 - March 31, 2025)						
Lender Name	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims		
Murphy Bank	698	\$22,897,900.00	\$1,134,895.00	7	\$140,348.92	98	\$4,063,500.00	\$202,375.00	2	\$17,666.63		
National Bank of Redwoods*												
Neighborhood National Bank*												
New Omni Bank (Formerly Omni)*												
New Resource Bank*												
Opening Doors Inc	103	\$676,300.00	\$25,352.00	1	\$4,239.88	11	\$68,000.00	\$2,720.00				
PACE Finance Corporation (PFC)	10	\$357,000.00	\$19,740.00	2	\$15,036.79							
Pacific Commerce Bank*												
Pacific Enterprise Bank*												
Pacific Premier Bank	16	\$362,500.00	\$7,250.00	29	\$468,202.46	3	\$15,000.00	\$600.00				
Pacific Western*												
Pan American Bank*												
Pasadena Development Corp*												
Plaza Bank*												
RISE Financial Pathways*												
Security Pacific Bank*												
Shinhan Bank America*												
Silvergate Bank*												
Snider Leasing Corp.												
So Cal Reinvestment CDFI*												
TELACU Community Capital*												
TMC Community Capital	30	\$522,400.00	\$26,120.00			7	\$170,500.00	\$8,525.00				
Union Bank of California*												
United Business Bank	80	\$5,202,670.00	\$208,106.80			1	\$189,050.00	\$7,562.00				
United National*												
United Pacific Bank	15	\$879,761.00	\$35,190.44			1	\$42,030.00	\$1,681.20				
Vermont-Slauson LDC, Inc.	2	\$63,000.00	\$4,410.00									
Wells Fargo Bank*												

			for Small Bus 4 Calendar Ye			CalCAP for Small Business FY 24/25 - Most Recent Completed Quarter (January 1, 2025 - March 31, 2025)				
Lender Name	Number of Loans	Loan Amount Enrolled	Contributions Received	Amount of Approved Claims	Number of Loans	Loan Amount Enrolled	Contributions Received	Number of Claims	Amount of Approved Claims	
Western State Bank* Working Solutions CDFI	8	\$351,000.00	\$24,570.00							

<sup>\*</sup>Not an active Participating Financial Institution

Program Data as of 4/1/2025





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		2025 C	P for Small Bu alendar Year t , 2025 - March	o Date	CalCAP for Small Business Inception to End of Most Recent Completed Quarter (January 1, 1994 - March 31, 2025)						
Lender Name	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims	
1st Heritage Bank*						3	\$1,050,000.00	\$42,000.00			
3CORE, Inc. (Tri-County EDC)						30	\$2,045,000.00	\$70,950.00			
Accessity	1	\$8,000.00	\$320.00			1,146	\$13,114,713.45	\$432,488.28	104	\$764,559.13	
Accion Opportunity Fund	251	\$13,505,275.83	\$858,724.78			14,857	\$351,465,778.62	\$16,282,229.94	1,142	\$13,410,538.34	
Acelera Financial Corp	2	\$120,973.50	\$8,468.14			13	\$696,821.72	\$48,777.52			
Alliance*						13	\$8,050,000.00	\$332,000.00	1	\$28,377.46	
AmPac Tri State CDC	1	\$150,000.00	\$6,000.00			4	\$575,000.00	\$23,000.00			
Arcata EDC*						70	\$4,603,198.00	\$171,039.50	5	\$308,447.79	
Asian Pacific*						10	\$898,750.00	\$45,950.00			
B of A Community Development Bank*						287	\$39,882,861.91	\$1,651,644.06			
Bank of Manhattan*						49	\$31,453,745.00	\$1,286,399.80	2	\$579,988.89	
Bank of Yorba Linda*						165	\$31,277,972.00	\$1,496,485.54			
Bankers Small Business CDC of California*						24	\$1,713,200.00	\$45,073.00			
Beneficial State Bank*						9	\$1,107,368.00	\$73,731.00	1	\$63,060.32	
CDC Small Business Finance*						28	\$3,475,000.00	\$112,000.00			
CEDLI*						250	\$80,512,110.25	\$3,412,882.11	7	\$1,549,033.10	
Calif Coastal RDC*						220	\$6,125,588.15	\$234,885.07	4	\$73,828.64	
California Center Bank*						2	\$147,500.00	\$8,043.75			
California Chohung*						20	\$2,084,000.00	\$103,335.00			
Celtic Bank Corporation*						9	\$13,600,000.00	\$469,375.00	1	\$1,095,960.49	
Central Valley						6	\$599,750.00	\$31,980.00			
Charter Pacific Bank*						54	\$11,302,466.57	\$521,692.66			
Comerica*						15	\$749,000.00	\$59,890.00			
Community Bank of the Bay*						5	\$417,000.00	\$25,020.00			

		2025 C	P for Small Bu alendar Year I, 2025 - Marcl	to Date	5)	CalCAP for Small Business Inception to End of Most Recent Completed Quarter (January 1, 1994 - March 31, 2025)					
Lender Name	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims		Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims	
County Bank of Merced*						2	\$180,000.00	\$10,800.00			
County Commerce Bank*						12	\$1,279,190.00	\$75,825.61			
DreamSpring						1	\$21,400.00	\$856.00			
EH National Bank (formerly Excel)*						42	\$13,813,600.00	\$591,017.80			
East County Bank*						3	\$325,000.00	\$19,000.00			
East West Bank*						1	\$50,000.00	\$3,000.00			
Economic Development Collaborative-Ventura County						19	\$1,580,000.00	\$47,800.00			
Economic Development & Financing Corporation						15	\$699,753.00	\$18,495.54	2	\$39,745.95	
Finance and Thrift Company*						4	\$433,000.00	\$30,310.00			
First Bank & Trust*						388	\$115,142,359.75	\$4,735,772.00	1	\$28,125.18	
First Interstate Bank of CA*						25	\$2,329,646.75	\$152,981.00			
Fresno Community Development Financial Institution	2	\$50,000.00	\$2,000.00			309	\$5,978,677.94	\$195,069.92	29	\$314,462.54	
Grand National Bank*						128	\$14,392,000.00	\$628,620.00			
Greater Bay Bank*						7	\$1,218,000.00	\$57,800.00			
Guaranty Bank of California*						10	\$915,000.00	\$51,900.00			
Hanmi Bank*						54	\$1,652,269.00	\$83,686.09			
Inclusive Action for the City						16	\$137,000.00	\$3,760.00			
Industrial and Commercial Bank of China*						6	\$325,000.00	\$13,000.00			
Inland Empire LCDC (now SoCal Reinvestment CDFI)*						1	\$85,000.00	\$5,100.00			
Innovative Lease Services, Inc.						19	\$399,166.94	\$12,439.93	1	\$27,125.93	
Int'l Bank of CA*						23	\$6,200,230.00	\$258,509.20			
LALDC*						4	\$313,230.00	\$18,793.80			
Lendistry	30	\$1,884,700.00	\$75,388.00			31	\$1,936,700.00	\$76,428.00			
Main Street Launch*						249	\$7,451,240.59	\$249,631.41	19	\$407,976.84	
Mega Bank*						1	\$500,000.00	\$10,000.00			
Mirae Bank*						26	\$1,833,500.00	\$102,810.00			
Mission Community*						5	\$218,270.00	\$13,096.20			
Murphy Bank	98	\$4,063,500.00	\$202,375.00	2	\$17,666.63	3,516	\$91,489,207.04	\$3,706,755.87	54	\$1,258,741.23	

		2025 C	P for Small Bu calendar Year I, 2025 - Marcl	to Date	5)	CalCAP for Small Business Inception to End of Most Recent Completed Quarter (January 1, 1994 - March 31, 2025)					
Lender Name	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims	
National Bank of Redwoods*						2	\$285,000.00	\$17,100.00			
Neighborhood National Bank*						20	\$1,235,455.00	\$55,314.80	1	\$9,549.37	
New Omni Bank (Formerly Omni)*						3	\$472,003.16	\$28,021.50			
New Resource Bank*						5	\$930,000.00	\$37,200.00			
Opening Doors Inc	11	\$68,000.00	\$2,720.00			469	\$3,281,385.54	\$101,197.69	24	\$99,917.59	
PACE Finance Corporation (PFC)						89	\$3,201,031.96	\$103,889.65	7	\$89,830.54	
Pacific Commerce Bank*						3	\$3,350,000.00	\$106,500.00			
Pacific Enterprise Bank*						561	\$209,036,282.29	\$7,550,623.63	36	\$3,319,738.32	
Pacific Premier Bank	3	\$15,000.00	\$600.00			936	\$63,365,530.80	\$1,369,079.13	57	\$1,571,528.56	
Pacific Western*						39	\$6,756,000.00	\$288,760.00			
Pan American Bank*						32	\$3,455,793.75	\$235,378.50	4	\$312,221.77	
Pasadena Development Corp*						13	\$216,500.00	\$12,420.00	2	\$22,083.24	
Plaza Bank*						98	\$52,352,775.00	\$1,638,430.30	2	\$405,092.50	
RISE Financial Pathways*						1,056	\$4,983,398.00	\$220,051.42	7	\$14,069.90	
Security Pacific Bank*						2	\$1,123,000.00	\$57,030.00			
Shinhan Bank America*						10	\$791,000.00	\$29,790.00	2	\$72,945.45	
Silvergate Bank*						8	\$282,000.00	\$10,280.00			
Snider Leasing Corp.						280	\$11,958,418.36	\$239,231.90	19	\$778,914.12	
So Cal Reinvestment CDFI*						30	\$1,143,500.00	\$43,100.00	1	\$6,379.40	
TELACU Community CapitaI*						1	\$10,000.00	\$600.00			
TMC Community Capital	7	\$170,500.00	\$8,525.00			37	\$692,900.00	\$34,645.00			
Union Bank of California*						757	\$78,475,393.79	\$3,066,990.12	16	\$791,535.42	
United Business Bank	1	\$189,050.00	\$7,562.00			81	\$5,391,720.00	\$215,668.80			
United National*						3	\$397,750.00	\$23,865.00			
United Pacific Bank	1	\$42,030.00	\$1,681.20			18	\$1,063,291.00	\$42,531.64			
Vermont-Slauson LDC, Inc.						2	\$63,000.00	\$4,410.00			
Wells Fargo Bank*						1,494	\$265,119,816.17	\$11,053,948.03	1	\$50,935.93	
Western State Bank*						3	\$140,000.00	\$7,800.00			

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Lender Name	Number of Loans	Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims		Total Loan Amount Enrolled	Total Contributions Received	Number of Claims	Total Amount of Approved Claims
Working Solutions CDFI	8	\$351,000.00	\$24,570.00			610	\$15,963,301.24	\$571,109.71		\$850,457.64

\*Not an active Participating Financial Institution

Program Data as of 4/1/2025