AGENDA

CALIFORNIA CAPITAL ACCESS PROGRAM (CalCAP)

California Pollution Control Financing Authority (CPCFA)

LENDER ROUNDTABLE CONFERENCE CALL

Wednesday February 8, 2012
11:00 a.m.

Call in number: (866) 259-6033
Password: CalCAP

• INTRODUCTION

• WELCOME NEW LENDERS

• LOAN ENROLLMENT REQUIREMENTS
  ▪ Mandatory document reminder

• INDEPENDENT CONTRIBUTOR PROGRAMS
  ▪ ARB Prop 1B Loan Assistance Program
  ▪ Off-Road inclusion of Marine Vessels and Locomotives
  ▪ CalRecycle Interagency Agreement

• SEVERLY AFFECTED COMMUNITIES
  ▪ Additional Contribution for Qualified Borrowers

• MICROBUSINESS LENDERS
  ▪ Proposed regulation changes being taken to the Board this month
  ▪ Section 8070(e) will clarify “Microbusiness Lender” in the definition of “Financial Institution”

ATTACHMENTS:
  ▪ Severely Affected Communities Instructions
  ▪ ARB Prop 1B Borrower Certification
  ▪ Privacy Notice
  ▪ Sample Borrower Certification for Federal Fund
  ▪ Sample Borrower Certification for Independent Contributor Programs