

<b>CalCAP Use Only</b>	CalCAP Loan #
	Date Received

### CalCAP LOAN ENROLLMENT APPLICATION

**Lender Information**

Participating Lender \_\_\_\_\_ Lender ID# \_\_\_\_\_  
Loan Contact Name \_\_\_\_\_ Contact Phone \_\_\_\_\_  
Loan Contact Email \_\_\_\_\_

**Borrower Information**

Name \_\_\_\_\_ DBA \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ Zip \_\_\_\_\_  
Type of Business/Activities \_\_\_\_\_ What year was the business incorporated or opened? \_\_\_\_\_  
Annual Revenues Last Fiscal Year \$ \_\_\_\_\_ Average Annual Revenue Last 3 Years \$ \_\_\_\_\_  
Number of Employees \_\_\_\_\_ Number of Full Time Equivalents \_\_\_\_\_ Jobs created \_\_\_\_\_ Jobs retained \_\_\_\_\_  
Is business located in a Severely Affected Community?  No  Yes  
If Yes, select reason:  City  Unincorporated  County if City Not Listed  Other: \_\_\_\_\_  
Will loan monies be used at above address?  Yes  No If no, location where loan will be used:  
Address \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ Zip \_\_\_\_\_  
NAICS Code \_\_\_\_\_ <http://www.census.gov/eos/www/naics/> Census Tract # \_\_\_\_\_ <http://www.ffiec.gov/Geocode/default.aspx>  
Purpose of Loan \_\_\_\_\_  
Is business minority owned?  Yes  No  Decline to Answer Is business woman owned?  Yes  No  Decline to Answer  
Is business veteran owned?  Yes  No  Decline to Answer

**Loan Information**

Is this loan enrolled in any other government guarantee program?  Yes  No If Yes, name the program: \_\_\_\_\_  
What percent of loan is enrolled in other program? \_\_\_\_\_% What percentage of loan is being enrolled in CalCAP? \_\_\_\_\_%  
Lender Loan Number \_\_\_\_\_ Type of Loan:  Line of Credit  Term Loan  
Total Loan Amount \$ \_\_\_\_\_ Loan Amount Enrolled in CalCAP \$ \_\_\_\_\_  
Date of First Disbursement (Date of Loan) \_\_\_\_\_ Maturity Date \_\_\_\_\_  
Interest Rate \_\_\_\_\_%  Fixed  Variable Is the loan secured?  Yes  No  
Is this loan a restructure of a prior CalCAP Loan?  Yes  No If Yes, provide the CalCAP Loan # \_\_\_\_\_  
Remaining balance on loan being restructured: \$ \_\_\_\_\_ Amount of increase requested: \$ \_\_\_\_\_  
Borrower Premium \$ \_\_\_\_\_ % Lender Premium \$ \_\_\_\_\_ %  
Is an Independent Contributor being used to pay the premiums?  Yes  No If yes, Name of Contributor Program \_\_\_\_\_

\_\_\_\_\_  
**Borrower Name**

\_\_\_\_\_  
**Lender Loan Number**

**LENDER CERTIFICATION**

**Enrolling a loan in CalCAP requires the Participating Financial Institution to certify to each of the following program rules and requirements.**

\* All capitalized terms are defined in 4 CCR §8070 of the California Code of Regulations.

- 1) The loan is a Qualified Loan as defined in 4 CCR §8070(s) of the California Code of Regulations.
- 2) The business receiving the Qualified Loan is a Qualified Business, as defined in 4 CCR §8070(r) or 4 CCR §8078.2(c) of the California Code of Regulations.
- 3) The Qualified Loan is for a business activity that has its Primary Economic Effect in California as defined in 4 CCR §8070(o) of the CPCFA Regulations.
- 4) The Participating Financial Institution will provide information from financial records of the Borrower upon request of the Executive Director of the CPCFA, and the Participating Financial Institution has obtained the consent of the Borrower to such disclosure.
- 5) The Participating Financial Institution has obtained a written representation from the Borrower that the Borrower has no legal, beneficial or equitable, interest in the Fees or the Matching Contribution.
- 6) The enrolled amount of the loan does not exceed \$2,500,000.
- 7) The Participating Financial Institution has notified the Borrower if the Participating Financial Institution's share of the Fees for the Qualified Loan has been paid by the Borrower.
- 8) The Participating Financial Institution has obtained a written representation from the Borrower that it has secured or made application for all applicable licenses or permits needed to conduct its business.
- 9) The Participating Financial Institution has not, and will not, enroll the same loan or portion thereof in any other government program substantially similar to the Program.
- 10) The Borrower has received the CPCFA/CalCAP Privacy Notice.

**For participation in the Federal fund, the Participating Financial Institution must obtain the following assurances from the Borrower per 4 CCR §8078.2 of the California Code of Regulations:**

- 11) The loan is used for a business purpose allowed by the U.S. Treasury.
- 12) The loan will not be used for purposes prohibited by the U.S. Treasury.
- 13) The loan will not be used to finance ineligible businesses prohibited by the U.S. Treasury.

**For participation in the Federal fund, the Lender hereby certifies to the State the following:**

- 14) The loan has not been made in order to place under the protection of the state program prior debt that is not covered under the state program and that is or was owed by the borrower to the lender or to an affiliate of the lender.
- 15) The loan is not a refinancing of a loan previously made to that borrower by the lender or an affiliate of the lender.
- 16) The lender is not attempting to enroll the unguaranteed portions of SBA-guaranteed loans.
- 17) As required by Section 3011(c)(2) of the Small Business Jobs Act of 2010, the private entity hereby certifies to the State that the Principals of the private entity have not been convicted of a sex offense against a minor (as such terms are defined in section 111 of the Sex Offender Registration and Notification Act (42 U.S.C. 16911)). For the purposes of this Certification, Principal means the following: if a sole proprietorship, the proprietor; if a partnership, each managing partner and each partner who is a natural person and holds a 20% or more ownership interest in the partnership; and if a corporation, limited liability company, association or a development company, each director, each of the five most highly compensated executives or officers of the entity, and each natural person who is a direct or indirect holder of 20% or more of the ownership stock or stock equivalent of the entity.
- 18) The Participating Financial Institution acknowledges that its lending activities are subject to safety and soundness standards as set forth in any applicable federal banking regulations.

**By signing below and enrolling this loan the Participating Financial Institution certifies, based in part on information provided by the Borrower, that each of the above assurances is true and accurate.**

\_\_\_\_\_  
**Authorized Lender Signature**

\_\_\_\_\_  
**Title**

\_\_\_\_\_  
**Date**

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**California Pollution Control Financing Authority Use Only**

CalCAP Loan Number	Analyst's Initials	Date	Reviewer's Initials	Date
_____ FUND _____ %	_____ FUND _____ %	_____ FUND _____ %	_____ FUND _____ %	_____ FUND _____ %
Contribution Amount \$ _____	Contribution Amount \$ _____	Contribution Amount \$ _____	Contribution Amount \$ _____	Date: _____
Authorized Signature _____				Date: _____