# **CalCAP for Small Business Program**

## **Loan Enrollment Application**

California Pollution Control Financing Authority (CPCFA)

#### California Capital Access Program (CalCAP)

CalCAP@treasurer.ca.gov

(916) 654-6510

CalCAP	CalCAP
Use	Loan #
Only	Date
- ,	Received

## Lender Information

Participating Lender:

Lender CalCAP ID#:

Lender Contact Name:

Lender Contact Phone Number:

Lender Contact Email:

## **Borrower Information**

Borrower Name:

Borrower's Business Name:

Business EIN/Tax ID (Do not include Social Security Number):

Form of Business Organization (Corporation, Sole-Proprietorship, Limited Liability Company etc.):

Address:
City:
County:
Zip:
Type of Business/Activities:
Year the businesses was incorporated or opened:
Annual Revenues Last Fiscal Year (\$):
Average Annual Revenue Last 3 Years (\$):
Number of Employees:
Number of Full Time Equivalents:
Number of Jobs Created:
Number of Jobs Retained:
Is the business located in a Severely Affected Community (SAC)? (Yes or No):
If yes, provide the reason (City, Unincorporated, County if City not listed, or Other):

Will loan monies be used at the above address? (Yes or No):

**If** no, provide the address where loan monies will be used Address:

City:

County:

Zip:

6-Digit NAICS Code (https://www.census.gov/naics/):

11-Digit Census Tract # (https://geomap.ffiec.gov/ffiecgeomap/):

Purpose of Loan:

Is business minority owned? (Yes, No, or Decline to Answer):

Is business woman owned? (Yes, No, or Decline to Answer):

Is business veteran owned? (Yes, No, or Decline to Answer):

#### Loan Information

Is this loan enrolled in any other government guarantee program? (Yes or No):

If yes, name the program:

What percent of loan is enrolled in another program? (%):

What percentage of loan is being enrolled in CalCAP? (%):

Lender Loan Number:

Type of Loan (Line of Credit or Term Loan):

Total Loan Amount:

Loan Amount Enrolled in CalCAP:

Date of First Disbursement (Date of Loan):

Maturity Date:

Interest Rate (%):

Is Interest Rate Fixed or Variable?:

Loan APR (%):

Is the loan secured? (Yes or No):

Is this loan a restructure of a prior CalCAP loan? (Yes or No):

If yes, provide the CalCAP Loan #:

Remaining balance on loan being restructured (\$):

Amount of increase requested (\$):

Borrower Fee (\$):

Borrower Percentage (%):

Lender Fee (\$):

Lender Percentage (%):

Total Loan Origination Charges (\$) \*This does not include Program Fees:

When complete, please send to: <u>CalCAP@treasurer.ca.gov</u>