

AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting

Wednesday, December 16, 2009, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

EXECUTIVE DIRECTOR
Michael Papanian

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL
2. APPROVAL OF NOVEMBER 18, 2009 MEETING MINUTES
3. EXECUTIVE DIRECTOR'S REPORT (INFORMATION ITEM)
 - A. Trustee Services for the California Capital Access Program (CalCAP)
4. BUSINESS ITEMS
There will be a public comment period at the end of each item.

STAFF

- A. REQUEST FOR APPROVAL OF INTERAGENCY AGREEMENT WITH THE STATE TREASURER'S OFFICE FOR SUPPORT PROVIDED BY THE STATE TREASURER'S EXECUTIVE OFFICE, ADMINISTRATION DIVISION AND INFORMATION SYSTEMS IN THE AMOUNT OF \$401,479
Dona Yee
- B. REQUEST TO APPROVE RESOLUTION AMENDING INFILL GRANT AWARD UNDER THE CALREUSE REMEDIATION PROGRAM (PROP 1C)
 - 1) Transfer of Infill Grant Award from UHC LA 29, LP to WCH Affordable I, LLC for The Crossings at 29th Project
Diana Michaelson
- C. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS
 - 1) Pacific Coast Recycling, Inc. and/or its Affiliates, #829 (SB*), Solid Waste Disposal, \$7,130,000
Doreen Smith
- D. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE REFUNDING OF REVENUE BONDS
 - 1) MarBorg Industries, #700 (SB*) and #765 (SB*), for an amount not to exceed \$11,755,000, to refund California Pollution Control Financing Authority Solid Waste Disposal Revenue Bonds for MarBorg Industries, Series 2004A and 2006A
Doreen Smith

E. REQUEST TO APPROVE FINAL AND REFUNDING RESOLUTION AUTHORIZING THE REFUNDING OF REVENUE BONDS AND THE ISSUANCE OF REVENUE BONDS AND TO APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION

- 1) Garden City Sanitation, Inc., #786 (SB*) and #824 (SB*), for an amount not to exceed \$44,460,000 to: Samantha Russell
- a) refund California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds for Garden City Sanitation, Inc., Series 2007A, in the outstanding amount of \$17,515,000 (original principal amount of \$22,445,000); and
 - b) to finance a new project for Garden City Sanitation, Inc., and pay related costs of issuances in an amount not to exceed \$26,945,000

5. PUBLIC COMMENT

6. CLOSED SESSION

- A. Litigation (Government Code section 11126(e)(1)). Conference with Legal Counsel. The Authority may decide whether to initiate litigation as authorized by Government Code section 11126(e)(2)(C).

7. RECONVENE OPEN MEETING

8. ADJOURNMENT

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on **January 27, 2010**. Complete applications, fees and other documents must be received by **December 23, 2009** to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **January 27, 2010** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **November 25, 2009**. The following dates have **tentatively** been reserved for the future 2010 Authority meetings.

January 27, 2010	February 24, 2010	March 24, 2010	April 28, 2010
May 26, 2010	June 23, 2010	July 28, 2010	August 25, 2010
September 22, 2010	October 27, 2010	November 17, 2010	December 15, 2010

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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