

AGENDA

**CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY (CPCFA)**

Regular Meeting

Tuesday, November 13, 2012, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

EXECUTIVE DIRECTOR
Michael Paparian

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF OCTOBER 16, 2012, MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF
Michael Paparian

- A. APPROVAL OF 2013 MEETING CALENDAR**
- B. REQUEST TO APPROVE EXTENSION OF FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS**

1) CalAg, LLC, CalPlant I, LLC and/or its Affiliates, #664(SB*), Solid Waste Disposal, \$175,300,000

Deanna Hamelin

Transaction participants include:

- Placement Agent: Stone & Youngberg
- Trustee: US Bank N.A.

- C. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS, SMALL BUSINESS ASSISTANCE FUND (SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME CAP ALLOCATION**

1) Alameda County Industries AR, Inc. and/or its Affiliates #863(SB*), Solid Waste Disposal, \$10,275,000

Mario Wong

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

2) NASA Services, Inc. and/or its Affiliates, #858(SB*), Solid Waste Disposal, Deanna Hamelin
\$6,584,000

Transaction participants include:

- Private Placement Bond Purchaser and Escrow Agent: First California Bank

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on December 11, 2012. Complete applications, fees and other documents must be received by November 9, 2012 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the December 11, 2012 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 5, 2012. The following dates have **tentatively** been reserved for the future 2012 and 2013 Authority meetings.

December 11, 2012

January 15, 2013

February 19, 2013

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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