

AGENDA

**CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, December 17, 2013, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF NOVEMBER 19, 2013 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

- A. REQUEST TO APPROVE REINSTATEMENT AND AMENDMENT OF INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS**

Mill Valley Refuse Service, Inc. and/or its Affiliates, #748(SB*), Solid Waste Disposal, \$4,665,000

Mario Wong
- B. REQUEST TO APPROVE EXTENSION OF FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS**

CalAg, LLC, CalPlant I, LLC and/or its Affiliates, #664(SB*), Solid Waste Disposal, \$175,300,000

Mario Wong

Transaction participants include:

 - Placement Agent: Stifel Nicolaus
 - Trustee: US Bank, N.A.
- C. REQUEST TO APPROVE INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (ARB) REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM'S (CALCAP) INDEPENDENT CONTRIBUTOR PROGRAM**

Request to approve Interagency Agreement to continue the Heavy-Duty Vehicle Air Quality Loan Program in an amount not to exceed \$10,000,000, from January 1, 2014 through December 31, 2015, including changes to borrower eligibility and loan terms requested by ARB.

Ian Davis

- D. CONSIDERATION AND APPROVAL OF AMENDMENTS TO REGULATIONS FOR THE CALIFORNIA CAPITAL ACCESS PROGRAM (CALCAP)** Melissa Winchester
 Request to approve emergency rulemaking to improve lending assistance to small businesses under CalCAP, enabling wineries and breweries to qualify as eligible businesses under certain funding sources, and streamlining the prequalification process.
- E. CONSIDERATION AND APPROVAL OF AMENDMENT TO REGULATIONS PERTAINING TO REFUNDING FEES FOR THE BOND PROGRAM** Andrea Gonzalez
 Request to approve emergency rulemaking to modify the manner in which the refunding fee is assessed on certain bond issuances, to reduce the costs of refinancing.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on January 21, 2014. Complete applications, fees and other documents must be received by December 20, 2013 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the January 21, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by November 15, 2013. The following dates have **tentatively** been reserved for the future 2014 Authority meetings.

January 21, 2014
 April 15, 2014
 July 15, 2014
 October 21, 2014

February 18, 2014
 May 20, 2014
 August 19, 2014
 November 18, 2014

March 18, 2014
 June 17, 2014
 September 16, 2014
 December 16, 2014

**Denotes small business.*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
 Sherri Kay Wahl, Deputy Executive Director, CPCFA
 915 Capitol Mall, Room 457, Sacramento, CA 95814
 Tel. (916) 654-5610 FAX (916) 657-4821
 The agenda is also available on our website:
<http://www.treasurer.ca.gov/cpcf>

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