

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or his designee on Thursday, January 16, 2014, at 10:00 a.m. or as soon thereafter as such matters may be heard, in Room 470 of 915 Capitol Mall, Sacramento, California, on the proposed issuance pursuant to a plan of financing, of one or more series of revenue bonds by the Authority in an aggregate principal amount not to exceed \$4,675,000 (the "Bonds").

A portion of the proceeds of the Bonds in an amount not to exceed \$4,115,000 is intended to finance the acquisition of solid waste collection vehicles, containers, bailers and related equipment, the retrofitting of certain solid waste collection vehicles and the acquisition, construction, improvement, renovation, rehabilitation and/or installation of buildings, facilities and equipment, including vehicle wash facilities, to be located in Marin County, California (the "County") at: (a) 112 Front Street, San Rafael, California; (b) 123 Mill Street, San Rafael, California; (c) 120 Front Street, San Rafael, California; and (d) 2031 E. Francisco Avenue, San Rafael, California.

A portion of the proceeds of the Bonds in an amount not to exceed \$560,000 will refund a prior series of the Authority's revenue bonds issued in July, 2003 (the "Refunded Bonds"). The Refunded Bonds were issued to finance or refinance the acquisition of land, collection vehicles and collection containers to service customers in certain cities, sanitary districts and unincorporated areas of the County. The financed land was located at 126 and 128 Front Street, San Rafael, California, 94912 (collectively, the "Site"), the financed vehicles were located at the Site or 112 Front Street, San Rafael, California 94912 and the financed collection containers were located with customers in certain cities, sanitary districts and unincorporated areas of County.

All financed assets are owned or will be owned and/or operated by Mill Valley Refuse Service, Inc. and/or an affiliate thereof (the "Company"). The vehicles and containers currently serve or will be used to service the Company's customers throughout the Company's service territory in the County, and the containers will be located at the addresses of the Company's customers.

Notice is further given that at said hearing, all proponents and opponents of the above referenced facilities or the possible financing will have an opportunity to be heard on the question as to whether such Bonds should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945 or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., California time, on Wednesday, January 15, 2014. For further information, contact the Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: January 2, 2014

RENEÉ WEBSTER-HAWKINS
Executive Director
California Pollution Control Financing Authority