

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or her designee on Thursday, December 10, 2015, at 10:00 a.m. or as soon thereafter as such matters may be heard, in Room 470 of 915 Capitol Mall, Sacramento, California, on the proposed issuance pursuant to a plan of financing, of one or more series of revenue bonds by the Authority in an aggregate principal amount not to exceed \$30,000,000 (the "Bonds").

The proceeds of the Bonds are intended to finance (i) the acquisition, construction, rehabilitation, renovation, installation, improvement and equipping of a medical waste treatment and destruction center (including land) with a non-incineration processing system providing enhanced energy conversion and recycling processes (the "Facility"), including associated equipment and appurtenances thereto for the treatment and disposal of medical waste, located in San Bernardino County, California (the "County") at 9600 E Ave, Hesperia, California 92345, (ii) the reserve requirement for the Bonds, (iii) capitalized interest, and (iv) costs of issuance.

All financed assets are owned or will be owned and/or operated by Aemerge RedPak Services Southern California, LLC, and/or an affiliate thereof (the "Company").

Notice is further given that at said hearing, all proponents and opponents of the above referenced facilities or the possible financing will have an opportunity to be heard on the question as to whether such Bonds should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945 or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., California time, on Wednesday, December 9, 2015. For further information, contact the Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Date: November 26, 2015

RENEÉ WEBSTER-HAWKINS
Executive Director
California Pollution Control Financing Authority