

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority"), or her designee, on Thursday, June 30, 2016, at 10:00 a.m., California time, in Room 470, 915 Capitol Mall, Sacramento, California, on the proposed issuance by the Authority of one or more series of revenue notes in an aggregate principal amount not to exceed \$15,690,000.

Such note proceeds are intended to (A) finance or refinance the (i) construction and/or improvement of a composting facility to be located at 15300 West Jensen Avenue, Kerman, California 93630 (the "Jensen Site") and a recycling facility and transfer station, including the installation of a new processing line, located at 2721 South Elm Avenue, Fresno, California 93706 (the "Elm Site"), (ii) acquisition and installation, if any, of equipment for the collection, processing, transfer and recycling of solid waste, including rolling stock, collection vehicles and other equipment functionally related thereto, to be located at one or more of the following sites: the Jensen Site, the Elm Site, 3444 W. Whitesbridge Avenue, Fresno, California 93706, 1004 S. Fourth Avenue, Avenal, California 93204, 1255 West Elm Avenue, Coalinga, California 93210, 1707 E. Goshen Avenue, Visalia, California 93292 and/or 1535 Avenue 392, Kingsburg, California 93631 (the "Sites"), (iii) acquisition of carts, bins and containers to be located at one or more of the Site and/or with customers located in incorporated and unincorporated portions of Fresno, Kings, Madera and/or Tulare Counties, and/or (B) refund an outstanding Authority revenue bond issue which financed the acquisition, construction, installation, renovation and/or equipping of certain solid waste facilities, which facilities were located at one or more of the Sites and which equipment was located at one or more of the Sites and/or throughout Fresno and Kings Counties, California. All financed assets will be owned and/or operated by Mid-Valley Disposal and/or an affiliate thereof.

Notice is further given that at said hearing, all proponents and opponents of the facilities or the possible financing will have an opportunity to be heard on the question as to whether such notes should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945, or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., California time, on Wednesday, June 29, 2016. For further information, contact the Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: June 15, 2016.

RENEE' WEBSTER-HAWKINS
Executive Director
California Pollution Control Financing Authority