

**AGENDA**

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY  
(CPCFA)**

**Regular Meeting**

**Tuesday, June 20, 2017, 10:30 a.m.**  
801 Capitol Mall, Room 150  
Sacramento, CA 95814

**Public Participation Call-In Number\*\***

**(877) 810-9415**

**Participant Code: 6535126**

**MEMBERS**

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

MICHAEL COHEN  
Director of Finance

EXECUTIVE DIRECTOR  
Reneé Webster-Hawkins

**OPEN SESSION**

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF JUNE 12, 2017 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
  - Program Updates (Bond, CalCAP, CALReUSE)
  - Report on Actions Under the Executive Director's Delegated Authority
  - Rulemaking Plan for Regulation Updates and Changes to the California Capital Access Financing Program

**4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

**STAFF**

- A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS/NOTES**  
Potential Industries, Inc. and/or its Affiliates, #909(SB\*), Solid Waste Disposal, \$7,145,000  
Dmitri Godamunne
- B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REFUNDING REVENUE NOTES**  
Zerep Management Corporation and/or its Affiliates, #847(SB\*) & #872(SB\*), Solid Waste Disposal, \$32,925,000  
Kris Luoma

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Note Purchaser: Comerica Bank
- Trustee: The Bank of New York Mellon Trust Company, N.A.
- Note Counsel: Law Offices of Leslie M. Lava

- C. REQUEST FOR APPROVAL OF AMENDMENT 5 TO AN INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (ARB)**

**REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM (CALCAP)  
INDEPENDENT CONTRIBUTOR PROGRAM**

Request for approval of amendment to agreement number ARB13-606 to increase the maximum amount of funding to \$63 million and allow for other funding from the enforcement division, extend the term of the agreement, add clarification on the set aside funds for administrative and trustee costs, and other program modifications

Bianca Smith

**5. PUBLIC COMMENT**

**6. ADJOURNMENT**

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order. The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

\*\*\*Notice\*\*\*

It is anticipated that the next CPCFA meeting will be held on July 18, 2017. Complete applications, fees and other documents must be received by June 16, 2017 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the July 18, 2017 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by May19, 2017. The following dates have been reserved for the future 2017 Authority meetings.

July 18, 2017  
October 17, 2017

August 15, 2017  
November 14, 2017

September 19, 2017  
December 12, 2017

*\*Denotes small business*

**FOR ADDITIONAL INFORMATION**

Reneé Webster-Hawkins, Executive Director, CPCFA  
Elena M. Miller, Deputy Executive Director, CPCFA  
Laura Coulter, Executive Assistant, CPCFA  
801 Capitol Mall, 2<sup>nd</sup> Floor, Sacramento, CA 95814  
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

\*\*Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.