

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting
Wednesday, June 20, 11:30 a.m.
801 Capitol Mall, Room 150
Sacramento, CA 95814

Public Participation Call-In Number**
(877) 411-9748
Participant Code: 7618650

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

There will be a public comment period at the end of each item.

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF APRIL 18, 2018 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT (INFORMATIONAL ONLY)**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Legislative Updates
 - AB 1547
 - SB 551
 - Other Bills Relevant to CPCFA's Mission
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

STAFF

**A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY AND
REFUNDING PURPOSES, AND SMALL BUSINESS ASSISTANCE FUND
(SBAF) COST OF ISSUANCE ASSISTANCE**

Resolution No. 18-01-588, Metropolitan Recycling, LLC and/or its affiliates, #922(SB)*, Solid Waste Disposal, \$14,615,000 total issuance which includes a Refinancing in the amount of \$9,000,000 and New Money in the amount of \$5,615,000 and Resolution No. 18-01-004, SBAF Assistance of \$195,240

Solomita Malko

Transaction participants include:

- Note Purchaser: Wells Fargo Bank, N.A.
- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE BONDS

Resolution No. 18-01-589, Viridis Fuels, LLC and/or its affiliates, Kris Luoma
 #900(SB)*, Solid Waste Disposal, \$34,000,000 total issuance

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Bond Counsel: Orrick, Herrington & Sutcliffe
- Trustee: UMB Bank, N.A.

C. REQUEST FOR APPROVAL OF AMENDMENT TO THE INTERAGENCY AGREEMENT WITH THE CALIFORNIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT REGARDING THE CALREUSE PROGRAM TO IMPLEMENT PROVISIONS OF THE HOUSING AND EMERGENCY SHELTER TRUST FUND ACT (PROPOSITION 1C)

Resolution No. 18-03-003 to amend interagency agreement No. 07-1-016, Ethan Wieser
 to allow the reallocation \$722,058.31 of proceeds from a repaid grant

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order. The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on July 18, 2018. Complete applications, fees and other documents must be received by June 15, 2018 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the July 18, 2018 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by May 18, 2018.** The following dates have been reserved for the future 2018 Authority meetings.

July 18, 2018
 October 17, 2018

August 15, 2018
 November 14, 2018

September 19, 2018
 December 12, 2018

**Denotes small business*

***Please note that approval of allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

***Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.