

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Wednesday, October 17, 2018, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF SEPTEMBER 19, 2018 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Legislative Updates
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

- A. RECOMMENDATION THAT THE AUTHORITY SIGN THE GREEN BOND PLEDGE**

Reneé
Webster-Hawkins

- B. APPROVAL OF 2019 MEETING DATES**

Reneé
Webster-Hawkins

- C. REQUEST FOR APPROVAL OF A STANDARD AGREEMENT WITH ZIONS BANK FOR TRUSTEE SERVICES PROVIDED TO THE CALIFORNIA CAPITAL ACCESS PROGRAM (CALCAP) IN THE AMOUNT OF \$780,000**

Resolution No. 18-04-002, Request for approval of agreement number CPCFA02-18 for Trustee Services for CPCFA's CalCAP programs, from January 1, 2019 through December 31, 2021, in the amount of \$780,000.00.

Tajinder Kaur

- D. REQUEST FOR CONSIDERATION AND APPROVAL OF AMENDMENTS OF THE REGULATIONS FOR THE CALIFORNIA AMERICANS WITH DISABILITIES ACT SMALL BUSINESS CAPITAL ACCESS LOAN PROGRAM AND THE CALIFORNIA SEISMIC SAFETY CAPITAL ACCESS LOAN PROGRAM TO CONFORM TO THE RECENT STATUTORY CHANGES UNDER ASSEMBLY BILL 1547 AND OTHER TECHNICAL AMENDMENTS**

Resolution No. 18-02-002, Approval of amendments to the CalCAP

Bianca Smith

regulations to conform to Assembly Bill 1547 (Quirk-Silva, chaptered 09/21/2018) and other technical amendments.

E. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE GREEN BONDS

Resolution No. 18-01-592, Rialto BioEnergy Facility, LLC and/or its affiliates, #923(SB*), Solid Waste Disposal, \$117,200,000 total issuance.

Solomita Malko

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Bond Counsel: McGuireWoods LLP
- Trustee: UMB Bank, N.A.
- Underwriter/Disclosure Counsel: Orrick, Herrington & Sutcliffe

F. REQUEST TO AMEND THE REGULATORY AGREEMENT UNDER THE CALIFORNIA RECYCLE UNDERUTILIZED SITES (CALREUSE) REMEDIATION PROGRAM TO ADD MIRAFLORES COMMUNITY DEVCO, LLC TO THE REGULATORY AGREEMENT AND TO CONSENT TO THE TRANSFER OF PARCELS FROM THE CITY OF RICHMOND AS SUCCESSOR AGENCY TO THE RICHMOND COMMUNITY REDEVELOPMENT AGENCY TO MIRAFLORES COMMUNITY DEVCO, LLC

Ethan Wieser

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice**

It is anticipated that the next CPCFA meeting will be held on November 13, 2018. Complete applications, fees and other documents for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the November 13, 2018 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by September 14, 2018.** The following dates have been reserved for the future 2018 Authority meetings.

November 13, 2018

December 12, 2018

**Denotes small business*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

**Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.