

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or her designee on Thursday, February 8, 2018, at 10:00 a.m. (Pacific Time) or as soon thereafter as such matters may be heard, in Room 264D, 801 Capitol Mall, 2nd Floor, Sacramento, California, on the proposed issuance by the Authority, pursuant to a plan of financing, of one or more series of revenue bonds that may be issued from time to time, in an aggregate principal amount not to exceed \$14,250,000 (the "Bonds").

The proceeds of the Bonds are intended to finance the (i) acquisition, development, construction, rehabilitation, renovation, installation, improvement and equipping of a solid waste, wood and forestry residue fueled community scale biomass power generation facility, including associated equipment, improvements and appurtenances (the "Project"), located on approximately 40 acres in Madera County, California at 57839 Road 225, North Fork, California 93643, (ii) any reserve requirements for the Bonds and the Project, (iii) capitalized interest on the Bonds and (iv) costs of issuance of the Bonds.

All financed assets are owned or will be initially managed, owned or operated by North Fork Community Power, LLC or an affiliate thereof (the "Company").

Notice is further given that at said hearing, all proponents and opponents of the above referenced facilities or the possible financing will have an opportunity to be heard on the question as to whether such Bonds should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945 or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m. (Pacific Time) on Wednesday, February 7, 2018. For further information, contact the Authority at P.O. Box 942809, Sacramento, California 94209, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Date: January 24, 2018

RENEÉ WEBSTER-HAWKINS
Executive Director
California Pollution Control Financing Authority