

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting
Tuesday, May 21, 10:30 a.m.
801 Capitol Mall, Room 150
Sacramento, CA 95814

Public Participation Call-In Number***
(877) 810-9415
Participant Code: 6535126

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
René Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF MARCH 19, 2019 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Legislative Updates
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period before the end of each item.

STAFF

A. REQUEST TO APPROVE AN AMENDED AND RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE BONDS

Resolution No. 19-01-595, SiONEER Stockton, LLC, and/or its affiliates, #911 (SB*), Solid Waste Disposal, \$16,650,000 total issuance
Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP
- Bond Purchaser: Lapis Advisers, LP
- Trustee: UMB Bank

Kris Luoma

B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY AND REFUNDING PURPOSES

Resolution No. 19-01-594, Alameda County Industries, Inc. and/or its affiliates, #925 (SB*), Solid Waste Disposal, \$54,075,000 total issuance comprised of a refinancing in the amount of \$22,075,000 and new money in the amount of \$32,000,000

Alison French-Tubo

Transaction participants include:

- Note Purchaser: MUFG Union Bank, N.A.
- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

-Notice-

It is anticipated that the next CPCFA meeting will be held on June 18, 2019. Complete applications, fees and other documents for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the June 18, 2019 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by April 19, 2019.** The following dates have been reserved for the future 2019 Authority meetings.

June 18, 2019
September 17, 2019
December 10, 2019

July 16, 2019
October 15, 2019

August 20, 2019
November 19, 2019

**Denotes small business*

***Please note that approval of allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

***Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.