

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting
Tuesday, July 23, 10:30 a.m.
915 Capitol Mall Room 587
Sacramento, CA 95814

Public Participation Call-In Number**
(877) 810-9415
Participant Code: 6535126

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF MAY 21, 2019 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Legislative Updates
 - Report on Actions Under the Executive Director's Delegated Authority
 - CDLAC delegation of Volume Cap Allocation to CPCFA
- 4. BUSINESS ITEMS**

There will be a public comment period before the end of each item.

STAFF

- A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF SOLID WASTE DISPOSAL SUBORDINATE REVENUE GREEN BONDS AND THE EXECUTION AND DELIVERY OF AMENDMENTS IN CONNECTION WITH EXISTING SOLID WASTE DISPOSAL REVENUE GREEN BONDS RELATING TO FINANCING FOR SOLID WASTE DISPOSAL FACILITIES FOR CALPLANT I, LLC AND/OR ITS AFFILIATES, AND REQUEST TO APPROVE A RESOLUTION FOR THE DEDICATION OF VOLUME CAP ALLOCATION**

Resolution No. 19-01-596, CalPlant I, LLC and/or its affiliates, #927(SB*), Solid Waste Disposal, \$80,000,000; and Resolution No. 19-073-01, Volume Cap Allocation of \$80,000,000

Alison French-Tubo

Transaction participants include:

- Underwriters: Stifel, Nicolaus & Company Inc., Citigroup Global Markets Inc.
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP
- Trustee: UMB Bank, N.A.

- B. REQUEST TO APPROVE AMENDED AND RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT AND TAXABLE SOLID WASTE DISPOSAL REVENUE GREEN BONDS**

Resolution No. 18-01-585, North Fork Community Power, LLC and/or its affiliates, #921(SB)*, Solid Waste Disposal, \$14,805,000 total issuance comprised of tax-exempt bonds (\$9,305,000) and taxable bonds (\$5,500,000)

Kris Luoma

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Purchaser: Lapis Advisors
- Guarantor: Phoenix Biomass Energy
- Bond Counsel: McGuireWoods LLP
- Trustee: UMB Bank, N.A.

5. PUBLIC COMMENT

6. CLOSED SESSION

- A. Litigation (Government Code section 11126(e)(2)(A)(B)). *Facility Builders & Erectors, Inc. v. Aemerge RedPak Services Southern California, LLC, et al* (San Bernardino County Superior Court Case No. CIVDS1903159). The Board may adjourn to closed session with its legal counsel to discuss pending litigation.

7. RECONVENE MEETING

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

-Notice-

It is anticipated that the next CPCFA meeting will be held on August 20, 2019. Complete applications, fees and other documents for final resolution and allocation must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the August 20, 2019 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by June 21, 2019. The following dates have been reserved for the future 2019 Authority meetings. For full list of 2019 dates and deadlines go to: <https://www.treasurer.ca.gov/cpcfafa/deadlines2019.pdf>

August 20, 2019
November 19, 2019

September 17, 2019
December 10, 2019

October 15, 2019

*Denotes small business

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfca>

**Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.