

AMENDED

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, December 10, 2019 10:30 a.m.
801 Capitol Mall, Room 150
Sacramento, CA 95814

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF SEPTEMBER 17, 2019 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Legislative Updates
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period before the end of each item.

A. REQUEST TO APPROVE A SECOND AMENDED AND RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT AND TAXABLE SOLID WASTE DISPOSAL REVENUE GREEN BONDS AND REQUEST TO APPROVE A RESOLUTION FOR THE DEDICATION OF VOLUME CAP ALLOCATION

Resolution No. 18-01-585, North Fork Community Power, LLC and/or its affiliates, #921(SB)*, Solid Waste Disposal, \$15,120,000 total issuance comprised of tax-exempt bonds (\$10,430,000) and taxable bonds (\$4,690,000), and Volume Cap Allocation Resolution No. 19-073-03 in the amount of \$1,125,000 in addition to the California Debt Limit Allocation Committee (CDLAC) previous approval of \$9,305,000 for a total allocation of \$10,430,000

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Purchaser: Lapis Advisers, LLP
- Investment Tax Credit Purchaser: ~~TBD~~ Sustainable Conservation Ventures, LLC
- Guarantor: Phoenix Biomass Energy, Inc.
- Bond Counsel: McGuireWoods LLP
- Trustee: UMB Bank, N.A.

STAFF

Kris Luoma

STAFF

B. REQUEST TO APPROVE AN AMENDMENT TO AN INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (CARB) REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM'S (CALCAP) INDEPENDENT CONTRIBUTOR PROGRAM

Doreen Smith

Request approval of an amendment to Interagency Agreement No. 18MSC004 to increase the allocated amount from \$25.6 million to \$73.6 million and include program modifications. The amendment will also transfer the remaining balances (up to \$32.7 million) including all accrued interest under the Interagency Agreement No. 13-606 to Interagency Agreement No. 18MSC004 to be used for continuation of the Heavy-Duty Vehicle Air Quality Loan Program and extend the term from June 30, 2020 to June 30, 2021.

STAFF

C. APPROVAL OF 2020 MEETING DATES

Pattie Crowson

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

-Notice-

It is anticipated that the next CPCFA meeting will be held on January 21, 2020. Complete applications, fees and other documents for final resolution and allocation must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be considered for allocation at the March 20, 2020 California Debt Limit Allocation Committee (CDLAC) Board meeting, CPCFA must receive a complete application no later than January 10, 2020. A full list of 2020 dates and deadlines will be posted as soon as they are approved at: <https://www.treasurer.ca.gov/cpcfafa>

TENTATIVE January 21, 2020

**Denotes small business*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfafa>

****Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible**

for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.