

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, March 17, 2020 10:30 a.m.
801 Capitol Mall, Room 150
Sacramento, CA 95814

Public Participation Call-In Number***

(877) 810-9415

Participant Code: 6535126

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
VACANT

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF DECEMBER 10, 2019 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - ~~Program Updates (Bond, CalCAP, CALReUSE)~~
 - ~~Legislative Updates~~
 - ~~Report on Actions Under the Executive Director's Delegated Authority~~
- 4. BUSINESS ITEMS**

There will be a public comment period before the end of each item.

STAFF

**A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REFUNDING REVENUE NOTES**

Resolution No. 20-01-597, GreenWaste Recovery Inc., Zanker Road Resource Management, Ltd., and Zero Waste Energy Development Company, LLC and/or their respective affiliates, #932, Solid Waste Disposal for a total refunding amount of \$142,285,000 comprised of \$71,655,000 in outstanding GreenWaste Notes, \$52,755,000 in outstanding Zanker Notes and \$17,875,000 in outstanding Zero Waste Notes.

Transaction participants include:

- Municipal Financial Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchasers: Umpqua Bank, Comerica Bank, Wells Fargo Bank, National Association, and MUFG Union Bank, N.A.
- Trustee: The Bank of New York Mellon Trust Company, N.A.
- Note Counsel: Law Offices of Leslie M. Lava

Solomita Malko

~~B. REQUEST FOR APPROVAL OF AN INTERAGENCY AGREEMENT WITH THE STATE TREASURER'S OFFICE FOR SUPPORT PROVIDED BY THE STATE TREASURER'S EXECUTIVE OFFICE, ADMINISTRATION DIVISION, AND INFORMATION TECHNOLOGY DIVISION~~

~~Resolution No. 20-04-001, Request for approval of agreement number CPCFA04-19 for support services for CPCFA's existing and expanding programs, from July 1, 2019 through June 30, 2020, in the amount of \$574,877.~~

Nick Montalvo

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

-Notice-

It is anticipated that the next CPCFA meeting will be held on April 21, 2020. Complete applications, fees and other documents for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the April 21, 2020 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by February 22, 2020.** The following dates have been reserved for the future 2020 Authority meetings.

April 21, 2020	May 19, 2020	June 16, 2020
July 21, 2020	August 18, 2020	September 15, 2020
October 20, 2020	November 17, 2020	December 15, 2020

**Denotes small business*

***Please note that approval of allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee*

FOR ADDITIONAL INFORMATION

VACANT, Executive Director, CPCFA
Janae R. Davis, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfafa>

***Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.