

## NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the “Authority”), or her designee, on Friday, October 9, 2020, at 10:00 a.m., Pacific Time, in Room 270, 801 Capitol Mall, 2<sup>nd</sup> Floor, Sacramento, CA 95814, on the proposed issuance by the Authority of one or more series of exempt facility notes for solid waste disposal facilities (the “Projects”) pursuant to Section 142(a)(6) of the Code, in the maximum principal amount of \$85,000,000.

Such note proceeds are intended to finance or refinance the following Projects:

(A) (i) the acquisition and installation, if any, of solid waste equipment to be located at one or more of the following sites (the “San Jose Sites”): 1120 and 1158 Berryessa Road, San Jose, California 95132 (“Berryessa Road”), 1005 Timothy Drive, San Jose, California 95113 (“Timothy Drive”), the property located at APN Numbers 477-09-047 and 477-38-015, San Jose, California 95112 (“San Jose APNs”), and/or with customers in incorporated and unincorporated Santa Clara County, California, all of which equipment will be owned by California Waste Solutions, Inc. (“CWS”);

(ii) the construction of improvements to solid waste disposal and recycling facilities to be located at Berryessa Road and/or Timothy Drive, which improvements at Berryessa Road will be owned by CWS and at Timothy Drive will be owned by Duong Family Investments, LLC (“DFI”); and

(iii) the acquisition of land and buildings and the rehabilitation of such buildings, located at Berryessa Road, which land and buildings are owned by CWS;

all such financed assets will be in the maximum aggregate principal amount of \$65,000,000; and

(B) (i) the acquisition and installation, if any, of solid waste equipment to be located at one or more of the following sites (the “Oakland Sites”): 1819 and 1820 Tenth Street, Oakland, California 94607 (“Tenth Street”), 1211 Embarcadero, Oakland, California 94606 (“Embarcadero”), 3300 Wood Street, Oakland, California 94608 (“Wood Street”), the property located at APN Numbers 18-507-4-4 and 18-507-8, Oakland, California 94607 (“Oakland APNs”), and/or with customers in incorporated and unincorporated Alameda County, California, all of which equipment will be owned by CWS;

(ii) the construction of improvements to solid waste disposal and recycling facilities to be located at Tenth Street and/or Wood Street, which improvements at 1819 Tenth Street, Oakland, California 94607 will be owned by Duong Estuary Cove, LLC, at 1820 Tenth Street, Oakland, California 94607 will be owned by CWS and at Wood Street will be owned by DFI; and

(iii) the acquisition of land located at the Oakland APNs, which land will be owned

by CWS or DFI;

all such financed assets will be in the maximum aggregate principal amount of \$10,000,000; and

(C) the refunding of an outstanding Authority revenue note issue which financed or refinanced the acquisition of land and/or buildings and the acquisition, construction, installation and/or equipping of solid waste disposal facilities located at the San Jose Sites and/or the Oakland Sites, all such refinanced assets are owned as indicated above and will be in the maximum aggregate principal amount of \$21,000,000.

Notice is further given that at said hearing, all proponents and opponents of the facilities or the possible financing will have an opportunity to be heard on the question as to whether such notes should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945, or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., Pacific Time, on Thursday, October 8, 2020. For further information, contact the Authority at P.O. Box 942809, Sacramento, CA 94209, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: September 28, 2020.

NANCEE ROBLES  
Executive Director  
California Pollution Control Financing Authority