

## AGENDA

### California Pollution Control Financing Authority (CPCFA)

#### Regular Meeting

Tuesday, June 15, 2021, 10:30 a.m.  
or upon adjournment of CAEATFA meeting  
915 Capitol Mall, Room 587  
Sacramento, CA 95814

#### Public Participation Call-In Number\*

(877) 853-5257

Meeting ID: 929 6780 3673

Passcode: 830936

Pursuant to Executive Order N-29-20, paragraph 3, that was issued on March 17, 2020, CPCFA Board Members may participate remotely from teleconferencing locations. Further, to accommodate social distancing recommendations, participants and interested parties are also encouraged to participate remotely.

#### OPEN SESSION

1. **Call to Order and Roll Call**
2. **Approval of May 18, 2021, Meeting Minutes**
3. **Interim Executive Director's Report**
4. **Business Items**

There will be a public comment period at the end of each item.

#### Staff

#### **A. Requests to Approve Final Resolutions Authorizing the Issuance of Tax-Exempt Revenue Notes for New Money and Refunding Purposes**

1.) Resolution No. 21-01-611, Napa Recycling & Waste Services, LLC, and/or its affiliates, #944 (SB)\*\*, Solid Waste Disposal, \$59,020,000 Total Issuance comprised of \$28,100,000 in New Money and \$30,920,000 to Refinance CPCFA 2017 Revenue Notes

Andrea Gonzalez

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: MUFG Union Bank, N.A.
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A

2.) Resolution No. 21-01-613, Bay Counties Waste Services, Inc., Alison French-Tubo and/or its affiliates, #946 (SB)\*\*, Solid Waste Disposal, \$23,010,000 Total Issuance comprised of \$18,300,000 in New Money and \$4,710,000 to Refinance CPCFA 2017 Revenue Notes

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: Comerica Bank
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

## 5. Public Comment

## 6. Adjournment

**Notes:** Items designated as for information are appropriate for action by CPCFA if CPCFA chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

### Notice

It is anticipated that the next CPCFA meeting will be held on July 20, 2021. Complete applications, fees, and other documents for final resolution and allocation must be received by CPCFA no later than 60 days prior to the targeted CPCFA meeting. To be included in the July 20, 2021, agenda, a request for final resolution and complete California Debt Limit Allocation Committee application must have been received by May 21, 2021.\*\*\*

The following dates have been reserved for the future 2021 CPCFA meetings:

July 20, 2021	August 17, 2021	September 21, 2021
October 19, 2021	November 16, 2021	December 14, 2021

### **For Additional Information**

Derek Chernow, Interim Executive Director, CPCFA  
Janae R. Davis, Deputy Executive Director, CPCFA  
Laura Coulter, Executive Assistant, CPCFA  
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcf>

\*Interested members of the public may use this number to call in to listen to and/or comment on items before the CPCFA Board. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the

CPCFA Board is not responsible for unforeseen technical difficulties that may occur. The CPCFA Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

\*\*Denotes small business

\*\*\*Please note that the approval of an allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.