AGENDA
California Pollution Control Financing Authority (CPCFA)

Regular Meeting
Tuesday, April 19, 2022, 10:30 a.m.
or upon adjournment of CAEATFA meeting
915 Capitol Mall, Room 587
Sacramento, CA 95814

Public Participation Call-In Number*
(877) 853-5257
Meeting ID: 987 6693 6958
Passcode: 560284

OPEN SESSION

1. Call to Order and Roll Call

2. Approval of March 15, 2022, Meeting Minutes

3. Executive Director’s Report
   • Program Updates
   • Report on Actions Under the Executive Director’s Delegated Authority

4. Business Items

   A. Request to Approve an Amended and Restated Final Resolution to reflect a change in the Bank Group and to Approve revisions to the Bond Documents in connection with the transition from a LIBOR Index Rate to a SOFR Index Rate Resolution No. 21-01-615, Arakelian Enterprises, Inc., d.b.a. Athens Services and/or its affiliates, #951, Solid Waste Disposal, $100,000,000 Total Issuance.

   Staff
   Alison French-Tubo
Transaction participants include:
- Municipal Advisor to Borrower: Piper Sandler & Co.
- Direct Bank Purchasers:
  - Wells Fargo Bank, N.A.;
  - Comerica Bank;
  - U.S. Bank, N.A.;
  - PNC Bank, N.A.;
  - City National Bank; and
  - MUFG Union Bank, N.A.
- Note Counsel: Orrick, Herrington & Sutcliffe, LLP
- Trustee: The Bank of New York Mellon Trust Company, N.A.

B. Request to Review and Consider an Updated Feasible Plan from Carson Reclamation Authority to Fund the Completion of the Remediation Under the California Recycle Underutilized Sites (CALReUSE) Remediation Program
Request for the Board to provide direction on the Carson Reclamation Authority’s updated feasible plan to fund completion of the site remediation of a former landfill as required as part of curing an event of default that was declared by the CPCFA Board on June 16, 2020

5. Public Comment

6. Adjournment

Notes: Items designated as for information are appropriate for action by CPCFA, if CPCFA chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

Notice

It is anticipated that the next CPCFA meeting will be held on May 17, 2022. Complete applications, fees, and other documents for final resolution and allocation must be received by CPCFA no later than 60 days prior to the targeted CPCFA meeting. To be included in the May 17, 2022, agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by March 18, 2022.

The following dates have been reserved for future 2022 CPCFA meetings:

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<tr>
<th>May 17, 2022</th>
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<td>August 16, 2022</td>
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<td>November 15, 2022</td>
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For Additional Information
Shela Tobias-Daniel, Executive Director, CPCFA
Christina Sarron, Deputy Executive Director, CPCFA
Vacant, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610
The agenda is also available on our website:
http://www.treasurer.ca.gov/cpcfa

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the CPCFA Board is not responsible for unforeseen technical difficulties that may occur. The CPCFA Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.