



CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY

Physical Address:
801 Capitol Mall, 2nd Floor
Sacramento, CA 95814

Mailing Address:
P.O. Box 942809
Sacramento, CA 94209
p (916) 654-5610
f (916) 589-2805
cpcfa@treasurer.ca.gov
www.treasurer.ca.gov/cpcfa

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

Shela Tobias-Daniel
Executive Director

AGENDA

California Pollution Control Financing Authority (CPCFA)

Regular Meeting

Tuesday, June 21, 2022, 10:30 a.m.
or upon adjournment of CAEATFA meeting
915 Capitol Mall, Room 587
Sacramento, CA 95814

Public Participation Call-In Number*

(877) 853-5257

Meeting ID: 987 6693 6958

Passcode: 560284

OPEN SESSION

1. **Call to Order and Roll Call**
2. **Approval of April 19, 2022, Meeting Minutes**
3. **Executive Director's Report**
 - Program Updates
 - Report on Actions Under the Executive Director's Delegated Authority

4. Business Items

There will be a public comment period at the end of each item.

Staff

A. Request to Approve a Final Resolution Authorizing the Issuance of Tax-Exempt and/or Taxable Water Furnishing Revenue Bonds for Refunding and New Money Purposes

Solomita Malko

Resolution No. 22-01-616, Poseidon Resources (Channelside) LP, and/or its affiliates, Water Furnishing, \$722,965,000 total issuance which includes a Refinancing in the amount of \$522,965,000 and New Money in the amount of \$200,000,000

Transaction participants include:

- Underwriters and Initial Purchasers: BofA Securities, Inc., and Morgan Stanley & Co. LLC
- Trustee: U.S. Bank, National Association
- Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
- Financial Advisor: Agentis Capital Advisors

B. Request for the Approval of an Interagency Agreement with the State Treasurer's Office for Support Provided by the State Treasurer's Executive Office, Administration Division, and Information Technology Division

Nicholas Montalvo

Resolution No. 22-04-001, Request to approve Agreement No. CPCFA04-21 for support services for CPCFA's existing and expanding programs from July 1, 2021, through June 30, 2022, in the amount of \$491,156.

5. Public Comment

6. Adjournment

Notes: Items designated for information are appropriate for action by CPCFA, if CPCFA chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

Notice

It is anticipated that the next CPCFA meeting will be held on July 19, 2022. Complete applications, fees, and other documents for final resolution and allocation must be received by CPCFA no later than 60 days prior to the targeted CPCFA meeting. To be included in the July 19, 2022, agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by May 20, 2022.

The following dates have been reserved for future 2022 CPCFA meetings:

July 19, 2022

August 16, 2022

September 20, 2022

October 18, 2022

November 15, 2022

December 13, 2022

For Additional Information

Shela Tobias-Daniel, Executive Director, CPCFA
Christina Sarron, Deputy Executive Director, CPCFA
Dori Floyd, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the CPCFA Board is not responsible for unforeseen technical difficulties that may occur. The CPCFA Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.