

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the “Authority”), or her designee, on Friday, October 13, 2023, at 10:00 a.m., Pacific Time, or as soon thereafter as such matters may be heard, in Room 311-B, 901 P Street, Sacramento, California 95814, on the proposed issuance by the Authority of one or more series of tax-exempt revenue notes, in an aggregate principal amount not to exceed \$81,705,000 (the “2023 Notes”), to finance or refinance qualified solid waste disposal facilities as defined in Section 142(a)(6) of the Code.

Proceeds of the 2023 Notes will be applied to:

(A) finance or refinance the acquisition, construction, improvement, installation and/or equipping of certain solid waste disposal facilities and related equipment, including the facilities and/or equipment located at one or more of the following sites (the “Sites”): (i) 1151, 1300 and 1600 Loveridge Road, Pittsburg, California 94565, (ii) the property with APN 073-200-024 (adjacent and to the west of 1300 and 1600 Loveridge Road), Pittsburg, California 94565, (iii) 555 California Avenue, Pittsburg, California 94565, (iv) 4050 Mallard Drive, Concord, California 94520, (v) 2600 Wilbur Avenue, Antioch, California 94509, and/or (vi) customers located in the incorporated and unincorporated areas of Contra Costa and Solano Counties, California, in an aggregate principal amount not to exceed \$30,500,000; and

(B) refund all of the outstanding California Pollution Control Financing Authority Solid Waste Disposal Revenue Notes (Garaventa Enterprises, Inc. Project) Series 2021 (the “2021 Notes”), previously issued in the aggregate principal amount of \$55,205,000, in an aggregate principal amount not to exceed \$51,205,000.

Proceeds of the 2021 Notes were used to:

(A) finance or refinance the acquisition, construction, improvement, installation and/or equipping of certain solid waste disposal facilities and related equipment, including the facilities and/or equipment located at one or more of the Sites; and

(B) refund all of the outstanding California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Notes (Garaventa Enterprises, Inc. Project) Series 2016 (the “2016 Notes”), previously issued in the aggregate principal amount of \$32,205,000.

Proceeds of the 2016 Notes were used to:

(A) finance or refinance the acquisition, construction, improvement, installation and/or equipping of certain solid waste disposal facilities and related equipment, including the facilities and/or equipment located at one or more of the Sites; and

(B) refund all of the outstanding California Pollution Control Financing Authority Variable

Rate Demand Solid Waste Disposal Revenue Bonds (Garaventa Enterprises, Inc. Project) Series 2008A (the “2008 Bonds”), previously issued in the aggregate principal amount of \$17,150,000, and refund all of the outstanding California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds (Garaventa Enterprises, Inc. Project) Series 2006A (the “2006 Bonds”), previously issued in the aggregate principal amount of \$18,940,000.

Proceeds of the 2008 Bonds were used to finance or refinance the acquisition, construction, improvement, installation and/or equipping of certain solid waste disposal facilities and related equipment, including the facilities and/or equipment located at one or more of the Sites.

Proceeds of the 2006 Bonds were used to finance or refinance the acquisition, construction, improvement, installation and/or equipping of certain solid waste disposal facilities and related equipment, including the facilities and/or equipment located at one or more of the Sites.

All such assets that are being financed or refinanced by the proceeds of the 2023 Notes are owned by Garaventa Enterprises, Inc., a California corporation.

Notice is further given that at said hearing, all proponents and opponents of the facilities or the proposed financing will have an opportunity to be heard on the question as to whether the 2023 Notes should be issued. Interested persons may attend the public hearing in person or by phone at (888) 557-8511, participant code 7184187, or TDD (800) 735-2929. Written comments may also be submitted to the Authority prior to 5:00 p.m., Pacific Time, on Thursday, October 12, 2023, at the address listed below.

For further information, contact the Authority at P.O. Box 942809, Sacramento, CA 94209, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: September 29, 2023.

SHELA TOBIAS-DANIEL
Executive Director
California Pollution Control Financing Authority