NOTICE OF PROPOSED FINANCING BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY

NOTICE IS HEREBY GIVEN that on November 14, 2019 at 1:30 p.m., the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of Wooten Avila LLC., a California limited liability company whose sole member is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, or a successor or related entity (the "Borrower"), in an aggregate principal amount not to exceed \$30,000,000 (collectively, the "Bonds").

The proceeds of the Bonds will be used to (a) finance (1) up to \$16,000,000 of the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of charter school educational facilities and administrative facilities consisting of approximately 25,515 square feet known as TEACH Tech Charter High School located at 10616 South Western Avenue, serving students in grades 9-12 (the "High School Facilities"), (2) up to \$2,500,000 of the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of facilities consisting of approximately 2,350 square feet, including a parent outreach center, administrative space and parking for TEACH Tech Charter High School, located at 10600 South Western Avenue, Los Angeles, California 90047 (the "Resource Center"), (3) up to \$16,000,000 of the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of charter school educational facilities and administrative facilities consisting of approximately 11,465 square feet known as TEACH Preparatory Mildred S. Cunningham & Edith H. Morris Elementary School located at 8505 S. Western Avenue., Los Angeles, California 90047, serving students in grades K-4 (the "Elementary School Facilities"), and (4) up to \$4,000,000 capital improvements to the High School Facilities and the Elementary School Facilities (at the addresses set forth above), and to the middle school facilities known as TEACH Academy of Technologies located at 10000, 10001 and 10045 South Western Avenue and 1750 W. Century Boulevard, Los Angeles, California 90047 (the "Capital Projects" and, collectively with the High School Facilities, the Resource Center and the Elementary School Facilities, the "Project"), (b) pay certain expenses incurred in connection with the issuance of the Bonds, (c) pay capitalized interest on the Bonds, and (d) fund a debt service reserve fund, a repair and replacement fund, and/or related working capital with respect to the Bonds. The Project will, upon acquisition, be owned by the Borrower, and leased and operated in connection with public charter schools by TEACH, Inc. (the "Charter School"), a California nonprofit public benefit corporation, an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, and an operator of public charter schools.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Project proposed to be financed may attend the public hearing in person or by phone at 888-431-3632 (participant code [567682]) or TDD at (800) 855-2880 or Voice Phone at (800) 855-2881, or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: November 7, 2019