

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on September 26, 2024 at 8:45 a.m., the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of a California limited liability company (the "Borrower") whose sole member will be Hayward Twin Oaks Montessori School, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code (the "School"), or a successor or related entity, in an aggregate principal amount not to exceed \$25,500,000 (the "Bonds").

The proceeds of the Bonds will be used to (1) finance and/or refinance the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of an educational facility known as Hayward Twin Oaks Montessori School, located at 951 Palisade Street, Hayward, California 94542 designed to serve approximately 320 students in grades 7 through 12 (the "Facilities"); (2) pay certain expenses incurred in connection with the issuance of the Bonds; (3) pay capitalized interest on the Bonds; (4) fund a debt service reserve fund with respect to the Bonds; and (5) fund related working capital with respect to the Facilities (collectively, the "Project"). The Facilities will be owned by the Borrower, and leased and operated as a public charter school by the School for the purpose of providing a rigorous Montessori education, through individualized and collaborative mastery learning, and guiding a diverse community of learners for lives of achievement. The Bonds are expected to be issued as "qualified 501(c)(3) bonds" under Section 145 of the Code.

The hearing will be held at 901 P. St. Room 102, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at (877) 226-8189 (participant code 9176910), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St., Suite 313-B, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: September 19, 2024