

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on May 28, 2020, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of HTH Learning, a California nonprofit public benefit corporation (the “Borrower”), in an aggregate principal amount not to exceed \$75,000,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of the charter school educational facilities known as (a) High Tech Elementary Chula Vista, located at 1949 Discovery Falls Drive, Chula Vista, California 91915, in an amount of approximately \$4,000,000, (b) High Tech Middle Chula Vista, located at 1949 Discovery Falls Drive, Chula Vista, California 91915, in an amount of approximately \$4,000,000, (c) High Tech Elementary North County, located at 1480 West San Marcos Blvd., San Marcos, California 92078, in an amount of approximately \$10,000,000, (d) High Tech Elementary Explorer, located at 2230 Truxtun Road, San Diego, California 92106, in an amount of approximately \$2,000,000, (e) High Tech Middle, located at 2359 Truxton Road, San Diego, California 92106, in an amount of approximately \$2,000,000, (f) High Tech Middle Media Arts, located at 2230 Truxton Road, 2nd Floor, San Diego, California 92106, in an amount of approximately \$2,000,000, (g) High Tech High, located at 2861 Womble Road, San Diego, California 92106, in an amount of approximately \$2,000,000, (h) High Tech High International, 2855 Farragut Road, San Diego, California 92106, in an amount of approximately \$2,000,000, (i) High Tech Elementary, located at 2150 Cushing Road, San Diego, California 92106, in an amount of approximately \$8,000,000, (j) High Tech High North County, located at 1420 West San Marcos Blvd., San Marcos, California 92078, in an amount of approximately \$3,000,000, (k) High Tech Middle North County, located at 1460 West San Marcos Blvd., San Marcos, California 92078, in an amount of approximately \$3,500,000, (l) High Tech Elementary Mesa, located at 5331 Mt. Alifan Drive #200, San Diego, CA 92111, in an amount of approximately \$14,000,000, (m) High Tech Middle Mesa, located at 5331 Mt. Alifan Drive #400, San Diego, CA 92111, in an amount of approximately \$11,000,000, and (n) High Tech High Mesa, located at 5331 Mt. Alifan Drive #900, San Diego, CA 92111, in an amount of approximately \$15,000,000 (collectively, the “Project”), (2) pay certain expenses incurred in connection with the issuance of the Bonds, and (3) fund all or a portion of a debt service reserve fund, capitalized interest and/or related working capital in connection with the Bonds. The Project will be owned by the Borrower and/or by limited liability companies, each of whose sole member is the Borrower or High Tech High, a California nonprofit public benefit corporation, and operated as public charter schools by High Tech High, a California nonprofit public benefit corporation and operator of public charter schools. After completion of the Project, (a) High Tech Elementary Chula Vista accommodates approximately 400 students in grades K through 5, (b) High Tech Middle Chula Vista accommodates approximately 330 students in grades 6 through 8, (c) High Tech Elementary North County accommodates approximately 400 students in grades K through 5, (d) High Tech Elementary Explorer accommodates approximately 360 students in grades K through 5, (e) High Tech Middle accommodates approximately 320 students in grades 6 through 8, (f) High Tech Middle Media Arts accommodates approximately 320 students in grades 6 through 8, (g) High

Tech High accommodates approximately 530 students in grades 9 through 12, (h) High Tech High International accommodates approximately 400 students in grades 9 through 12, (i) High Tech Elementary accommodates approximately 400 students in grades K through 5, (j) High Tech High North County accommodates approximately 400 students in grades 9 through 12, (k) High Tech Middle North County accommodates approximately 330 students in grades 6 through 8, (l) High Tech Elementary Mesa is expected to accommodate approximately 432 students in grades K through 5, (m) High Tech Middle Mesa is expected to accommodate approximately 336 students in grades 6 through 8, and (n) High Tech High Mesa is expected to accommodate approximately 400 students in grades 9 through 12.

The hearing will commence at 10:00 a.m., local time, or as soon thereafter as the matter can be heard. In light of the COVID-19 pandemic, this public meeting will be held via teleconference. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities and the Project proposed to be financed may participate in the public hearing by phone at 844-721-7241 (participation code 3107277), a toll-free number, or may, prior to the time of the hearing, submit written comments to Katrina Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information on the proposed financing is available from the Authority at the address given above.

Dated: May 21, 2020