

**NOTICE OF PROPOSED FINANCING  
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on December 3, 2020 at 9:00 a.m., the California School Finance Authority (the “Authority”) will conduct a public hearing (the “Public Hearing”) telephonically with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of SCVi Holdings LLC, a California limited liability company (the “Borrower”), whose sole member is Maker Learning Network, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the “Code”), in an aggregate principal amount not to exceed \$26,000,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and refinance the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of the charter school educational facilities known as Santa Clarita Valley International School (SCVi) located at 28060 Hasley Canyon Road, Castaic, California 91384 consisting of approximately 57,872 square feet of 34 classrooms, a theater, a maker’s lab, a food service area, administrative and staff offices and various ancillary facilities (the “Project”), (2) pay certain expenses incurred in connection with the issuance of the Bonds, (3) pay capitalized interest on the Bonds, and (4) fund a debt service reserve fund, a repair and replacement fund, and/or related working capital with respect to the Bonds. The Project will be owned by a limited liability company whose sole member is the Borrower, and operated in connection with public charter schools by Santa Clarita Valley International School (the “Charter School”), a California nonprofit public benefit corporation, an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, and an operator of public charter schools. Upon acquisition, the Project will be owned by the Borrower and will be leased to and operated by the Charter School for the conduct of public charter school education.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Project proposed to be financed may attend the Public Hearing by telephone at 877-336-4440 (conference 9129276) or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: November 20, 2020