

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on August 31, 2023, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), with respect to the proposed issuance and sale of revenue bonds (qualified 501(c)(3) bonds as defined in Section 145 of the Code), pursuant to a plan of financing and in one or more series from time to time, on behalf of RSA Facilities, LLC (the “Borrower”), a California limited liability company, whose sole member is Redding School of the Arts, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code (the “Sole Member”), in an aggregate principal amount not to exceed \$12,000,000 (the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of the charter school educational facilities known as Redding School of the Arts and RSA Early College High School, located at 955 Inspiration Place, Redding, CA 96003 (the “Existing Campus”) and to be located at an adjacent parcel located south of the Existing Campus and east of Gibraltar Road (the “Adjacent Parcel” and, together with the Existing Campus, the “Project”), (2) pay certain expenses incurred in connection with the issuance of the Bonds, (3) fund capitalized interest, and (4) fund a debt service reserve fund and a repair and replacement fund with respect to the Bonds. The Existing Campus is owned by The McConnell Foundation and operated as a public charter school by the Sole Member. The Adjacent Parcel will be owned by the Borrower and will be operated as a public charter school by the Sole Member.

The hearing will commence at 9:30 a.m., local time, or as soon thereafter as the matter can be heard. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 844-867-6169 (participant code 5110789), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St. Room 102, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: August 24, 2023