

**NOTICE OF PROPOSED FINANCING BY
THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on November 12, 2020 at 9:30 a.m. Pacific Standard Time the California School Finance Authority (the “Authority”) will conduct a public hearing (the “Public Hearing”) telephonically, (1) concerning the proposed issuance and sale by the Authority of its revenue bonds (the “Bonds”) in an aggregate principal amount not to exceed \$10,500,000 pursuant to a plan of financing and in one or more series from time to time for the benefit of Lifeline Education Charter School, Inc. (the “Charter School”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”); and (2) concerning the project described below in this notice. The Authority expects to loan the proceeds of the Bonds to Lifeline School Facilities LLC (the “Borrower”), a California limited liability company whose sole member is the Charter School, (a) to finance and/or refinance the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of an approximately 24,854 square foot educational facility located on an approximately 36,636 square foot parcel of land at 425-477 East Compton Boulevard, Compton, California 90221 which is intended to serve up to 300 students, and additional improvements to such properties and appurtenant infrastructure (collectively, the “Facilities”); (b) to fund any reserve funds, capitalized interest and/or related working capital with respect to the Bonds, as necessary; and (c) to pay certain costs of issuance related to the Bonds (such purposes are referred to herein collectively as the “Project”). The Facilities are or will, upon acquisition, be owned by the Borrower and will be leased to and operated by the Charter School for the conduct of public charter school education.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Facilities and the Project proposed to be financed may attend the Public Hearing by telephone at (844) 721-7237 (participation code: 5343322) or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: November 5, 2020