

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on December 13, 2019, the California School Finance Authority (the "Authority") will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of SFV Education, a California nonprofit public benefit corporation (the "Borrower"), in an aggregate principal amount not to exceed \$27,000,000 (collectively, the "Bonds").

The proceeds of the Bonds will be used to (1) finance and refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of the charter school educational facilities (a) known as Fenton Primary Center, located at 11351 Dronfield Avenue, Pacoima, CA 91311, in an amount of approximately \$17,000,000 and (b) known as Fenton Charter Leadership Academy and Fenton STEM Academy, both located at 8926 Sunland Boulevard, Sun Valley, CA 91352 and to also be located at 8928 Sunland Boulevard, Sun Valley, CA 91352, in an amount of approximately \$10,000,000 (collectively, the "Project"), (2) pay certain expenses incurred in connection with the issuance of the Bonds, (3) pay capitalized interest on the Bonds, and (4) fund a debt service reserve fund and a repair and replacement fund with respect to the Bonds. The Project will be owned by the Borrower and/or by limited liability companies, each of whose sole member is the Borrower, and operated as a public charter school by Fenton Charter Public Schools, a nonprofit public benefit corporation and operator of public charter schools. After completion of the Project, (a) Fenton Primary Center is expected to accommodate approximately 700 students in grades TK through 2, (b) Fenton Charter Leadership Academy is expected to accommodate approximately 325 students in grades TK through 6, and (c) Fenton STEM Academy is expected to accommodate approximately 325 students in grades TK through 6.

The hearing will commence at 1:00 p.m., local time, or as soon thereafter as the matter can be heard, and will be held at 915 Capitol Mall, Room 587, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities and the Project proposed to be financed may attend the public hearing in person or by phone at 844-721-7241 (participation code 6221217), or may, prior to the time of the hearing, submit written comments to Katrina Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information on the proposed financing is available from the Authority at the address given above.

Dated: December 6, 2019