

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on September 8, 2022 at 9:30 a.m., the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of Lodestar Facilities, LLC and/or Lighthouse Facilities, LLC, each a California limited liability company whose sole member is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, or a successor or related entity (the “Borrower”), in an aggregate principal amount not to exceed \$33,000,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance (A) up to \$33,000,000 of the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of an approximately 59,275 square foot educational facility known as Lodestar, A Lighthouse Community Public School, located at 701 and 735 105th Ave, Oakland, CA 94603, designed to serve approximately 861 students in grades K through 12, and (B) up to \$5,000,000 of the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of an approximately 73,832 square foot educational facility known as Lighthouse Community Charter, located at 444 Hegenberger Road, Oakland, CA 94621, designed to serve approximately 861 students in grades K through 12 (together, the “Project”); (2) pay certain expenses incurred in connection with the issuance of the Bonds; (3) pay capitalized interest on the Bonds; and (4) fund a debt service reserve fund and/or related working capital with respect to the Bonds. The Project will, upon acquisition, be owned by the Borrower, and leased and operated as a public charter school by Lighthouse Community Public Schools, a California nonprofit public benefit corporation, an organization described in Section 501(c)(3) of the Code, and an operator of public charter schools, for the purpose of serving a student population that has been historically underserved by the traditional school system in Oakland and to prepare a diverse student population for college and a career of their choice. The Bonds are expected to be issued as “qualified 501(c)(3) bonds” under Section 145 of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 877-692-8958 (participant code 5627493), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: September 1, 2022