

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Ana J. Matosantos
Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 110
Sacramento, California 95814

Wednesday, September 26, 2012
11:00 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the June 20, 2012 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Conduit Financing Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Enhancement Grant Program
 - Legislation
4. Resolution No. 12-32 – Approving the Conduit Bond Financing Fee Schedule (Action Item).
5. Resolution No. 12-33 – Authorizing the Issuance of Bonds in an Amount Not to Exceed \$21,000,000* to Finance the Acquisition and Renovation of Educational Facilities located in Los Angeles, California (Action Item).
 - Underwriter: Robert W. Baird & Co.
 - Trustee: Zions First National Bank
 - Borrower and Owner of Facilities: University Park and Watts, LLC
 - User of Facilities: New Designs Charter School, operated as New Designs Charter School, a nonprofit public benefit corporation
6. Resolution No. 12-34 – Authorizing the Issuance from Time To Time of Notes in an Aggregate Amount Not To Exceed \$10,643,000* to Finance Working Capital Loans to Certain Charter Schools In Maximum Loan Amounts* Indicated on Exhibit A of this Agenda, and Approving the Form of a Note Purchase Agreement, Loan Agreements and an Indenture Therefor, and Authorizing Certain Other Actions in Connection Therewith (Action Item).
7. Public Comment
8. Adjournment

Item(s) designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

*The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

FOR ADDITIONAL INFORMATION

California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013

The agenda is also available on CSFA's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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EXHIBIT A

The Borrowers are one or more of the following charter schools under the Charter School Law:

California School Finance Authority Revenue Anticipation Draw Down Notes, Series 2012C (Citi)			
No.	School	City	Not to Exceed Loan Amount
1.	Impact Academy of Arts & Technology	Hayward, CA	\$1,328,000
2.	Pathways to College	Hesperia, CA	824,000
3.	SIATech	Oceanside, CA	5,580,000
4.	Arroyo Paseo Charter High School	San Diego, CA	341,000
5.	Arts in Action Community Charter School	Los Angeles, CA	800,000
6.	Valley Preparatory Academy Charter	Fresno, CA	950,000
7.	Keiller Leadership Academy	San Diego, CA	820,000
			\$ 10,643,000