

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Ana J. Matosantos
Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Wednesday, May 22, 2013

11:00 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the April 16, 2013 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Resolution No. 13-12 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Camino Nuevo Charter Academy #2 Located in Los Angeles County, California (Action Item)
5. Resolution No. 13-13 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for California Montessori Project – Elk Grove Located in Sacramento County, California (Action Item)
6. Resolution No. 13-14 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for California Montessori Project – Shingle Springs Located in El Dorado County, California (Action Item)
7. Resolution No. 13-15 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Pathways to College Located in San Bernardino, California (Action Item)
8. Resolution No. 13-16 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Chico Country Day Elementary Located in Butte County, California (Action Item)
9. Resolution No. 13-17 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Accelerated Charter Elementary School Located in Los Angeles County, California (Action Item)

10. Resolution No. 13-18 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Leadership Public Schools – Richmond Located in Contra Costa County, California (Action Item)
11. Resolution No. 13-19 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$750,000* to Crenshaw & Slauson LLC for the benefit of Inner City Education Foundation doing business as View Park Preparatory Accelerated Charter High School Located in Los Angeles County, California (Action Item)
12. Resolution No. 13-20 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$660,000* to 7907 Santa Fe Avenue Charter Facilities LLC for the benefit of Alliance Margaret M. Bloomfield Technology Academy High School (formerly known as Alliance College-Ready Academy High School No. 18) Located in Los Angeles County, California (Action Item)
13. Resolution No. 13-21 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$1,500,000* to Partnering With Parents, Inc. for the benefit of Classical Academy Inc. doing business as Classical Academy High School, Inc. Located in San Diego County, California (Action Item)
14. Resolution No. 13-22 – Authorizing the Issuance of Bonds in an Amount Not to Exceed \$12,000,000* to Finance the Acquisition, Construction, Expansion, Remodeling, Renovation Improvement, Furnishing, and Equipping of Educational Facilities Located in Los Angeles County, California (Action Item)
 - Underwriter: B.C. Ziegler and Company
 - Trustee: Wilmington Trust, N.A.
 - Borrower and Owner of Facilities: Crenshaw & Slauson LLC
 - User of Facilities: Inner City Education Foundation (View Park Preparatory Accelerated Charter High School)
15. Resolution No. 13-23 – Authorizing the Issuance of Qualified School Construction Bonds (QSCB) in an Amount Not to Exceed \$10,750,000* to Finance the Acquisition of Educational Facilities Located in Los Angeles County, California (Action Item)
 - Placement Agent: Robert W. Baird & Co.
 - Purchasers: Low Income Investment Fund, Nonprofit Finance Fund and Local Initiatives Support Corporation
 - Trustee: Zions First National Bank
 - Borrower and Owner of Facilities: 7907 Santa Fe Avenue Charter Facilities LLC
 - User of Facilities: Alliance Margaret M. Bloomfield Technology Academy High School (formerly known as Alliance College-Ready Academy High School No. 18)
16. Resolution No. 13-24 – Authorizing the Issuance of Bonds in an Amount Not to Exceed \$37,000,000* to Finance the Acquisition, Construction, Expansion, Rehabilitation, Renovation, Furnishing, and Equipping of Educational Facilities Located in San Diego County, California (Action Item)

- Underwriter: RBC Capital Markets LLC
- Trustee: Wells Fargo Bank, National Association
- Borrower and Owner of Facilities: Partnership with Parents, LLC
- User of Facilities: The Classical Academy, Incorporated and Classical Academy High School, Inc.

16. Public Comment

17. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

*The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

FOR ADDITIONAL INFORMATION

California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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