

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Ana J. Matosantos
Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Wednesday, August 14, 2013
11:00 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the July 17, 2013 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Amendment to Resolution No. 13-24 – Approving a Revised Form of Bond Purchase Agreement under Resolution No. 13-24, Authorizing the Issuance of Bonds in an Amount Not to Exceed \$37,000,000* to Finance the Acquisition, Construction, Expansion, Rehabilitation, Renovation, Furnishing, and Equipping of Educational Facilities Located in San Diego County, California (Action Item)
 - Underwriter: RBC Capital Markets LLC.
 - Trustee: Wells Fargo Bank, National Association.
 - Borrower and Owner of Facilities: Partnering with Parents, LLC.
 - Users of Facilities: The Classical Academy, Incorporated and Classical Academy High School, Inc.
5. Amendment to Resolution No. 13-35 – Which originally authorized the Issuance of Bonds in an Amount Not to Exceed \$25,000,000* to Finance and Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation Improvement, Furnishing, and Equipping of Educational Facilities Located in Los Angeles County, California (Action Item)
 - Underwriter: RBC Capital Markets, LLC
 - Trustee: The Bank of New York Mellon Trust Company, N.A.
 - Borrower: 2023 Union LLC
 - Owners of Facilities Noted in Attachment A
 - Users of Facilities Noted in Attachment A

6. Resolution No. 13-37 – Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Magnolia Science Academy –San Diego Located in San Diego County, California (Action Item)
7. Resolution No. 13-38 – Authorizing the Issuance of Qualified School Construction Bonds (QSCB) in an Amount Not to Exceed \$10,750,000* to Finance the Acquisition of Educational Facilities Located in Los Angeles County, California (Action Item)
 - Placement Agent: Robert W. Baird & Co.
 - Purchasers: Genesis LA Economic Growth Corporation, Nonprofit Finance Fund (NFF) and Local Initiatives Support Corporation (LISC)
 - Trustee: Zions First National Bank
 - Borrower and Owner of Facilities: 7907 Santa Fe Avenue Charter Facilities LLC
 - User of Facilities: Alliance Margaret M. Bloomfield Technology Academy High School doing business as Alliance College-Ready Academy High School No. 18
8. Resolution No. 13-39 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$600,000* to Magnolia Education and Research Foundation for the benefit of Magnolia Science Academy Located in Los Angeles County, California (Action Item)
9. Public Comment
10. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

* Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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Attachment A
Users and Owners

Users

1. Alliance College-Ready Academy High School No. 16
2. Alliance College-Ready Middle Academy No. 4
3. Alliance College-Ready Middle Academy No. 5
4. Alliance College-Ready Middle Academy No. 7
5. Alliance College-Ready Middle Academy No. 8
6. Alliance College-Ready Middle Academy No. 9
7. Alliance Dr. Olga Mohan High School
8. Alliance Environmental Science and Technology High School
9. Alliance Gertz-Ressler / Richard Merkin 6-12 Complex (formerly known as Alliance Gertz-Ressler High School and Alliance Richard Merkin Middle School)
10. Alliance Health Services Academy High School
11. Alliance Collins Family College-Ready High School, doing business as Alliance Huntington Park College-Ready Academy High School
12. Alliance Jack H. Skirball Middle School
13. Alliance Marc and Eva Stern Math and Science School
14. Alliance Margaret M. Bloomfield Technology Academy High School, doing business as Alliance College-Ready Academy High School No. 18
15. Alliance Media Arts and Entertainment Design High School
16. Alliance Ouchi-O'Donovan 6-12 Complex (formerly known as Alliance William and Carol Ouchi High School and Alliance Christine O'Donovan Middle Academy)
17. Alliance Susan and Eric Smidt Technology High School
18. Alliance College-Ready Middle Academy #12

Owners

1. 11410 Avalon LLC
2. 1552 Rockwood Street Charter Facilities LLC
3. 54th Street Lions LLC
4. 5886 Compton Avenue Charter Facilities LLC
5. 5151 Titan LLC
6. HP 2071 Saturn LLC
7. 1918 Broadway Charter Facilities LLC
8. 9719 Main Street Charter Facilities LLC
9. 113 S. Rowan Charter Facilities LLC
10. 7907 Santa Fe Avenue Charter Facilities LLC
11. 6900 8th Avenue Charter Facilities LLC
12. 3640 E. 1st Street Charter Facilities LLC
13. 2023 Union LLC
14. 49th and Main Charter Facilities, LLC