

CALIFORNIA SCHOOL FINANCE AUTHORITY

304 Broadway, Suite 550
Los Angeles, CA 90013
Telephone: (213) 620-4467
Fax: (213) 620-6309



Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

AGENDA

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Wednesday, August 13, 2014
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the July 24, 2014 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Consideration of Appeal on Behalf of Western Center Academy relating to Ineligibility for the Charter School Facility Grant Program
5. Resolution 14-21 – Approval of the Revolving Loan Fund Program Loans each in the Amount of \$250,000 for Animo Charter Middle School and New Horizons Charter Academy located in Los Angeles County (Action Item)
6. Resolution 14-22 – Approval of a Financial Soundness Determination for the Charter School Facilities Program for Advance / Final Apportionment for Our Community School located in Los Angeles County (Action Item)
7. Resolution 14-23 – Approval of a Financial Soundness Determination for the Charter School Facilities Program for Advance / Final Apportionment for Santa Rosa Charter School located in Sonoma County (Action Item)

8. Resolution 14-24 – Authorization of the Issuance of Bonds in an Amount Not to Exceed \$10,000,000 to Finance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and Equipping of Educational Facilities Located in Santa Clara County, California (Action Item)

- Underwriter: Stifel Nicolaus & Co., Inc.
- Financial Advisor: Urban Futures Incorporated
- Bond and Disclosure Counsel: Orrick Herrington & Sutcliffe, LLC
- Trustee: Wilmington Trust, N.A.
- Borrower and Owner of Facilities: DCP FACILITIES 1, LLC
- Owner of Land: Alum Rock Union Elementary School District
- User of Facilities: Downtown College Preparatory – Alum Rock

9. Public Comment

10. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013
(213) 620-4467

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Diane Fowler no later than five calendar days before the meeting at (213) 620-4467 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.