

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director



MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

AMENDED
AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Wednesday, February 11, 2015
11:00 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the January 14, 2015 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Resolution No. 15-04 – Authorizing the Issuance of Bonds in an Amount Not to Exceed \$80,000,000 to Finance and Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and Equipping of Educational Facilities (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, N.A.
 - Borrower: Alliance for College-Ready Public Schools Facilities Corporation
 - Owners of Facilities: Please refer to Attachment A
 - Users of Facilities/Lessees: Please refer to Attachment B
- ~~5. Consideration of Appeal on Behalf of the Schools Listed Below Related to Ineligibility for the Charter School Facility Grant Program (Action Item)~~
 - ~~• Ballington Academy for the Arts and Sciences Located in Imperial County, California~~
 - ~~• REALM Charter School Located in Alameda County, California~~
- ~~6. Request for Reconsideration of an Award Amount under the State Charter School Facilities Incentive Grants Program (CDFR #84.282D) (Action Item)~~
 - ~~• KIPP Summit Academy located in Alameda County, California~~

- ~~7. Resolution No. 15-05—Adopting the Amended Permanent Regulations for the Charter School Facilities Grant Program and Authorizing the Permanent Rulemaking Process (Action Item)~~
8. Resolution No. 15-06 – Approving the Conduit Financing Fee Schedule (Action Item)
9. Public Comment
10. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
California School Finance Authority
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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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Attachment A
Owners

Owners

1. 1552 Rockwood Street Charter Facilities LLC
2. 9719 Main Street Charter Facilities LLC
3. 6900 8th Avenue Charter Facilities LLC
4. 5886 Compton Avenue Charter Facilities LLC
5. 49th and Main Charter Facilities LLC
6. 70th Street Charter Facilities LLC
7. 10704 Wilmington LLC
8. 10101 Broadway Charter Facilities LLC
9. 5151 Titan LLC

Attachment B
Users

Users

- 1 Alliance College-Ready Academy High School No. 16
2. Alliance College-Ready Middle Academy No. 4
3. Alliance College-Ready Middle Academy No. 7
4. Alliance College-Ready Middle Academy No. 9
5. Alliance College-Ready Middle Academy No. 12
- 6 Alliance Renee and Meyer Luskin Academy High School
7. Alliance Cindy and Bill Simon Technology Academy High School
8. Alliance Judy Ivie Burton Technology Academy High School
9. Alliance Marc and Eva Stern Math and Science School