

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director



MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

NOTICE OF CONTINUANCE

Please be advised that the California School Finance Authority will continue the regular board meeting of February 11, 2015 on

**Wednesday, February 18, 2015
3:00 p.m.
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

OPEN SESSION

1. Call to Order and Roll Call
2. Resolution No. 15-04 – Authorizing the Issuance of Bonds in an Amount Not to Exceed \$80,000,000 to Finance and Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and Equipping of Educational Facilities (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, N.A.
 - Borrower: Alliance for College-Ready Public Schools Facilities Corporation
 - Owners of Facilities: Please refer to Attachment A
 - Users of Facilities/Lessees: Please refer to Attachment B
3. Public Comment
4. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action.

Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013
(213) 620-4467

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.

Attachment A
Owners

Owners

1. 1552 Rockwood Street Charter Facilities LLC
2. 9719 Main Street Charter Facilities LLC
3. 6900 8th Avenue Charter Facilities LLC
4. 5886 Compton Avenue Charter Facilities LLC
5. 49th and Main Charter Facilities LLC
6. 70th Street Charter Facilities LLC
7. 10704 Wilmington LLC
8. 10101 Broadway Charter Facilities LLC
9. 5151 Titan LLC

Attachment B
Users

Users

- 1 Alliance College-Ready Academy High School No. 16
2. Alliance College-Ready Middle Academy No. 4
3. Alliance College-Ready Middle Academy No. 7
4. Alliance College-Ready Middle Academy No. 9
5. Alliance College-Ready Middle Academy No. 12
- 6 Alliance Renee and Meyer Luskin Academy High School
7. Alliance Cindy and Bill Simon Technology Academy High School
8. Alliance Judy Ivie Burton Technology Academy High School
9. Alliance Marc and Eva Stern Math and Science School