

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director



MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

**Wednesday, February 8, 2017
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the November 9, 2016 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Presentation of the Authority Charter School Bond Report (Information Item)
5. Resolution No. 17-01 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$12,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Fresno County, California for use by Kepler Education, Inc. (Action Item)
 - Underwriter: BB&T Capital Markets, a division of BB&T Securities, LLC
 - Trustee: Wilmington Trust, National Association
 - Borrower: Johannes, LLC
 - Owner of Facilities: Johannes, LLC
 - User of Facilities/Lessee: Kepler Education, Inc.

6. Resolution No. 17-02 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$13,500,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Alta Public Schools (Action Item)
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Trustee: U.S. Bank National Association
 - Borrower: Alta Public Schools Foundation
 - Owner of Facilities: PTMS, LLC
 - User of Facilities/Lessee: Prepa Tec Middle School/Alta Public Schools

7. Resolution No. 17-03 – Resolution Authorizing the Issuance of School Facility Revenue Bonds in an Amount Not to Exceed \$10,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Granada Hills Charter High School (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, National Association
 - Borrower: 17081 Devonshire LLC
 - Owner of Facilities: 17081 Devonshire LLC
 - User of Facilities/Lessee: Granada Hills Charter High School

8. Resolution No. 17-04 – Approval of Financial Soundness Determination for KIPP King located in Alameda County for an Advance/Final Apportionment through the Charter School Facilities Program (Action Item)

9. Consideration of Appeal on Behalf of Westchester Secondary Charter School located in Los Angeles County Related to Ineligibility for the Charter School Facility Grant Program (Action Item)

10. Public Comment

11. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on March 8, 2017. The following dates have been reserved for the future 2017 Authority meetings.

March 8, 2017	April 12, 2017	May 10, 2017
June 14, 2017	July 12, 2017	August 9, 2017
September 13, 2017	October 11, 2017	November 8, 2017
	December 13, 2017	

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.