



June 14, 2018

Via: Electronic Mail and U.S. Mail
Katrina.Johantgen@treasurer.ca.gov

Katrina Johantgen, Executive Director
California School Finance Authority
915 Capitol Mall, Suite 101
Sacramento, CA 95814

Re: Appeal of Staff Determination of Ineligibility and Request for Reconsideration

Dear Ms. Johantgen:

Pursuant to Title 4, California Code of Regulations ("CCR") Section 10170.10(b), this letter serves as Voices College-Bound Language Academy at Morgan Hill's ("Voices at Morgan Hill") appeal of the California School Finance Authority's ("CSFA") staff determination regarding Voices at Morgan Hill's alleged ineligibility for SB740 funding dollars for the 2018-2019 school year. This appeal is timely as it is submitted within thirty (30) days of Voices at Morgan Hill's receipt of CSFA's notice of ineligibility for SB740 funding dollars for the 2018-2019 school year.

Voices at Morgan Hill's SB 740 application for the 2018-2019 school year was rejected because although the application was completed and submitted before the June 4, 2018 deadline, the submitter, Beth Nuthals, had technical issues with CSFA's online application system, and as a result, the signed Legal Status Questionnaire and the Charter School Certification attachments were not properly linked. This error was not identified by the submitter until June 5, 2018 when she noted that she still had not received an email confirming that the application was accepted. Upon notice of this error, Voices at Morgan Hill immediately sent the signed Legal Status Questionnaire and the Charter School Certification to CSFA's representative, Mr. Ian Davis via electronic mail. **See Exhibits A and B.**

Pursuant to 4 CCR Section 10170.5(f), CSFA may waive procedural defects in the submission of an Application, such as an Application filed past the deadline. It is our understanding that this regulation was specifically created to address situations just like these. Since Voices at Morgan Hill completed and submitted the application before the applicable deadline, and only the signed Legal Status Questionnaire and the Charter School Certification

Voices College-Bound Language Academies
14271 Story Rd
San Jose, CA 95127

www.voicesacademies.org



were not included with the application due to a technical error, and given that Voices at Morgan Hill sent the signed attachments to CSFA on June 5, 2018 immediately upon receiving notice of the error, Voices at Morgan Hill believes this instance warrants CSFA's waiver of the procedural defects in Voices at Morgan Hill's application submission. Voices at Morgan Hill has qualified for SB 740 funding for the past three years and losing SB 740 funding for 2018-2019 would have a severe negative impact on Voices at Morgan Hill's ability to offer its full educational program to its students in sufficient facilities.

In light of the foregoing, Voices at Morgan Hill appeals CSFA's June 5, 2018 staff determination of ineligibility for SB 740 funding for the 2018-2019 school year, and respectfully requests that CSFA reconsider its determination of Voices at Morgan Hill's ineligibility.

Sincerely,

A handwritten signature in black ink that reads "Frances Teso". The signature is written in a cursive, flowing style.

Frances Teso
Executive Director

Enclosed: Signed Legal Status Questionnaire
 Signed Charter School Certificate

Charter School Facility Grant Program LEGAL STATUS QUESTIONNAIRE

1. Disclose material information relating to any legal or regulatory proceeding or investigation in which the applicant/borrower/project sponsor is or has been a party and which might have a material impact on the financial viability of the project or the applicant/borrower/project sponsor. Such disclosures should include any parent, subsidiary, or affiliate of the applicant/borrower/project sponsor that is involved in the management, operation, or development of the project.

Response: None noted

2. Disclose any civil, criminal, or regulatory action in which the applicant/borrower/project sponsor, or any current board members (not including volunteer board members of non-profit entities), partners, limited liability corporation members, senior officers, or senior management personnel has been named a defendant in such action in the past ten years involving fraud or corruption, or matters involving health and safety where there are allegations of serious harm to employees, the public, or the environment.

Response: None noted

Disclosures should include civil or criminal cases filed in state or federal court; civil or criminal investigations by local, state, or federal law enforcement authorities; and enforcement proceedings or investigations by local, state or federal regulatory agencies. The information provided must include relevant dates, the nature of the allegation(s), charters, complaint or filing, and the outcome.

Signatures on behalf of (school name): Voices College-Bound Language Academy at Morgan Hill

I/We attest that we have provided full disclosure as indicated in response to the items 1 and 2 above.

Frances Teso
Signature of Principal, CEO, or Lead Administrator

6-4-18
Date

Frances Teso
Print or Type Name:

Servando Sandoval
Signature of President or Chair of Governing Board

6/1/18
Date

Servando Sandoval
Print or Type Name

Charter School Facility Grant Program
CHARTER SCHOOL CERTIFICATION

I/We hereby certify that to the best of my knowledge and belief, this data is true and correct and that all data reported on this application have been compiled and reported in accordance with state and federal laws, regulations, general legal assurances, and instructions to prepare this report form. I/We further certify that the Charter School will comply with all program requirements as outlined in Education Code section 46714.5 and Article 1.5 of Division 15 of Title 4 of the California Code of Regulations (commencing with section 10170.1). I/We attest we have provided full disclosure and understand misrepresentation can cause ineligibility to participate in the Charter School Facility Grant Program.

Frances Teso
Signature of Principal, CEO, or Lead Administrator

6-4-18
Date

Frances Teso
Print or Type Name

Servando Sandoval
Signature of President or Chair of Governing Board

6-4-18
Date

Servando Sandoval
Print or Type Name

DECLARATION OF BETH NUTHALS

I, Beth Nuthals, declare and state as follows:

1. I have been employed by Voices College-Bound Language Academy ("School") as Director of Accounting since October 12, 2015. I am personally familiar with the facts set forth herein, and, if called upon to do so, I could competently testify thereto. I make this declaration in support of the Charter School Facilities Grant Program application of the School.

2. On May 24th, I started the online application process for the School, and entered in all of the required information to the fields of the online application.

3. The School's board meeting was held June 1st, at which the application was accepted by the board and appropriate signatures were obtained. On June 4th, at approximately 2:00pm I went online to complete the final steps to submit the complete SB740 application, which was to attach the signed Charter School Certification and Legal Status Questionnaire. In finalizing and submitting the online application at approximately 2:00, I thought I had attached the PDFs of the signed Charter School Certification and Legal Status Questionnaire and that the submission was fully processed.

4. On June 5th, when I arrived at work in the morning, I noticed I did not have any email confirmation from CSFA about the submission either in my email inbox, as I had received in prior years. As such, I went to log in to the SB 740 online application to confirm that the application had been received and processed. However, at this point, the application process was closed so I could not determine why I had not received a confirmation email.

5. I then called the Charter School Facility Grant Program multiple times but was not able to reach anyone directly. When I could not reach anyone by phone, I emailed the signed Charter School Certification and Legal Status Questionnaire pages to the SB740 email address (sb740@sto.ca.gov) around 9:15 am, as those were the only documents that could be emailed (given that the remainder of the application was all online).

6. I also later spoke to Mr. Ian Davis at approximately 10:00. Mr. Davis informed me that while the online application information was received, it appeared the Charter School Certification and Legal Status Questionnaire had not been uploaded by the system, and thus our

1 application was incomplete. Mr. Davis also informed me that I would need to file an appeal to
2 have those documents considered part of the application. I forwarded Mr. Davis the emails I sent
3 to the SB740 address to at least provide him the information that was missing.

4 I declare under penalty of perjury under the laws of the State of California that the
5 foregoing is true and correct.

6 Executed this 13th day of June, 2018, in San Jose, California.

7
8 By: 
Beth Nuthals



Beth Nuthals <bnuthals@voicescharterschool.com>

Trouble with Submission! Any HELP?

1 message

Beth Nuthals <bnuthals@voicescharterschool.com>
To: "Davis, Ian" <Ian.Davis@treasurer.ca.gov>

Tue, Jun 5, 2018 at 9:59 AM

Ian,

When I tried to submit the SB740 last night, I thought I had the attachments attached and everything saved.

But I haven't received a confirmation that the application was submitted. I had some issues with the attachments.

I was going to try again today...but it is now closed.

Now what can I do?

This is on both Voices College-Bound Language Academy at Morgan Hill and Voices College-Bound Language Academy at Mt Pleasant.

Beth Nuthals Haagenson

Voices College-Bound Language Academies

Director of Accounting

408.791.1609 ext 1036



FW: SB740 Program - is still Open (App ID 1088)

1 message

Beth Nuthals <bnuthals@voicescharterschool.com>
To: "Davis, Ian" <Ian.Davis@treasurer.ca.gov>

Tue, Jun 5, 2018 at 6:54 PM

Missing signatures

Beth Nuthals Haagenson

-----Original Message-----

From: Beth Nuthals [mailto:bnuthals@voicescharterschool.com]
Sent: Tuesday, June 5, 2018 9:14 AM
To: 'SB740'
Subject: RE: SB740 Program - is still Open (App ID 1088)

I was having trouble getting my signatures connected, what can I do now?

Beth Nuthals Haagenson

-----Original Message-----

From: SB740 [mailto:sb740@sto.ca.gov]
Sent: Monday, June 4, 2018 11:28 AM
To: bnuthals@voicescharterschool.com
Subject: SB740 Program - is still Open (App ID 1088)

Dear Beth Nuthals :

It appears SB740 Program application on behalf of Voices College-Bound Language Academy at Mt. Pleasant (CDS Code #43104390132530) is still "Open." California School Finance Authority is asking applicants to submit their applications early to minimize any technical issues. All applications must be complete and submitted by June 04, 2018 at 5:00 PM. Applications must be received by this date and time - late applications will not be accepted.

If you have any questions about the SB740 Program, please contact us by telephone at (213) 620-6408 or (916) 651-7710. SBA740 Online application link is <https://csfaonline.treasurer.ca.gov/SBA/>

Respectfully,

CSFA SB740 Team

2 attachments

 **SS MP.pdf**
61K



SS 2.pdf
309K

FW: SB740 Program - is still Open (App ID 1087)

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To: "Davis, Ian" <Ian.Davis@treasurer.ca.gov>

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Beth Nuthals Haagenson

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Sent: Monday, June 4, 2018 11:28 AM
To: bnuthals@voicescharterschool.com
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Dear Beth Nuthals :

It appears SB740 Program application on behalf of Voices College-Bound Language Academy at Morgan Hill (CDS Code #43104390131748) is still "Open." California School Finance Authority is asking applicants to submit their applications early to minimize any technical issues. All applications must be complete and submitted by June 04, 2018 at 5:00 PM. Applications must be received by this date and time - late applications will not be accepted.

If you have any questions about the SB740 Program, please contact us by telephone at (213) 620-6408 or (916) 651-7710. SBA740 Online application link is <https://csfaonline.treasurer.ca.gov/SBA/>

Respectfully,

CSFA SB740 Team

2 attachments

 **SS MH.pdf**
61K

 **SS 1.pdf**
314K



California School Finance Authority

Charter School Facility Grant Program (SB740) 2018-19 **Incomplete** Application

Applicant: **Voices College-Bound Language Academy at Morgan Hill**

Application ID:	1087	Submitted:	
Charter Number:	1716	CDS Code:	43104390131748
Application status	Open		
Creation Date:	5/24/2018	Last update:	6/4/2018 11:27:44 AM

Contact Information

Contact Info:	Beth Nuthals	(408) 791-1609	bnuthals@voicescharterschool.com
Mailing Address:	14271 Story Rd. San Jose, CA 95127-3823		

Facility Information

	Submitted Lease	Site	Expiration Date	Base Rent
Facility 1:	N	610 Jarvis Dr, San Jose, CA 95127	6/30/2021	\$31,871.00
Facility 2:				
Facility 3:	N			
Other	Y			

Eligibility

Charter Site FRPM at least 55%	Y
Preference in Admissions for Local Elementary FRM at least 55%	Y
Occupy District/COE site?	N
Lease or Purchase	N, N/A
Applying for Incentive Grant	N

Related Parties

Owner/(Sub)lessor:	K12 Management Inc. (Sublandlord) 610 Jarivs LLC (owner)		
Related Party	N	Lessor formed to manage the charter?	NA
Evidence to support Purpose	n/a		
RP Explanation:			
5) a. RP’s name and role	n/a		
5) b. Evidence RP recused themselves	n/a		
5) c. Evidence RP disclosed interest	n/a		
5) d. Fair Market	n/a		

LSQ

Disclose material information:	
Disclose any civil, criminal, or regulatory	

Submitted Applicable Items

Charter Petition:	
Board Adoption:	
List of Current Board Members:	



June 14, 2018

Via: Electronic Mail and U.S. Mail
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Katrina Johantgen, Executive Director
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Re: Appeal of Staff Determination of Ineligibility and Request for Reconsideration

Dear Ms. Johantgen:

Pursuant to Title 4, California Code of Regulations ("CCR") Section 10170.10(b), this letter serves as Voices College-Bound Language Academy at Mt Pleasant's ("Voices at Mt Pleasant") appeal of the California School Finance Authority's ("CSFA") staff determination regarding Voices at Mt Pleasant's alleged ineligibility for SB740 funding dollars for the 2018-2019 school year. This appeal is timely as it is submitted within thirty (30) days of Voices at Mt Pleasant's receipt of CSFA's notice of ineligibility for SB740 funding dollars for the 2018-2019 school year.

Voices at Mt Pleasant's SB 740 application for the 2018-2019 school year was rejected because although the application was completed and submitted before the June 4, 2018 deadline, the submitter, Beth Nuthals, had technical issues with CSFA's online application system, and as a result, the signed Legal Status Questionnaire and the Charter School Certification attachments were not properly linked. This error was not identified by the submitter until June 5, 2018 when she noted that she still had not received an email confirming that the application was accepted. Upon notice of this error, Voices at Mt Pleasant immediately sent the signed Legal Status Questionnaire and the Charter School Certification to CSFA's representative, Mr. Ian Davis via electronic mail. **See Exhibits A and B.**

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In light of the foregoing, Voices at Mt Pleasant appeals CSFA's June 5, 2018 staff determination of ineligibility for SB 740 funding for the 2018-2019 school year, and respectfully requests that CSFA reconsider its determination of Voices at Mt Pleasant's ineligibility.

Sincerely,

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Frances Teso
Executive Director

Enclosed: Signed Legal Status Questionnaire
 Signed Charter School Certificate

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Response: None noted

2. Disclose any civil, criminal, or regulatory action in which the applicant/borrower/project sponsor, or any current board members (not including volunteer board members of non-profit entities), partners, limited liability corporation members, senior officers, or senior management personnel has been named a defendant in such action in the past ten years involving fraud or corruption, or matters involving health and safety where there are allegations of serious harm to employees, the public, or the environment.

Response: None noted

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Signatures on behalf of (school name): Voices College-Bound Language Academy at Mt. Pleasant

I/We attest that we have provided full disclosure *as indicated* in response to the items 1 and 2 above.

Frances Teso
Signature of Principal, CEO, or Lead Administrator

6-4-18
Date

Frances Teso
Print or Type Name:

Servando Sandoval
Signature of President or Chair of Governing Board

6/1/18
Date

Servando Sandoval
Print or Type Name

Charter School Facility Grant Program
CHARTER SCHOOL CERTIFICATION

I/We hereby certify that to the best of my knowledge and belief, this data is true and correct and that all data reported on this application have been compiled and reported in accordance with state and federal laws, regulations, general legal assurances, and instructions to prepare this report form. I/We further certify that the Charter School will comply with all program requirements as outlined in Education Code section 46714.5 and Article 1.5 of Division 15 of Title 4 of the California Code of Regulations (commencing with section 10170.1). I/We attest we have provided full disclosure and understand misrepresentation can cause ineligibility to participate in the Charter School Facility Grant Program.

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DECLARATION OF BETH NUTHALS

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3 to the SB740 address to at least provide him the information that was missing.

4 I declare under penalty of perjury under the laws of the State of California that the
5 foregoing is true and correct.

6 Executed this 13th day of June, 2018, in San Jose, California.

7
8 By: 
9 Beth Nuthals



Beth Nuthals <bnuthals@voicescharterschool.com>

Trouble with Submission! Any HELP?

1 message

Beth Nuthals <bnuthals@voicescharterschool.com>
To: "Davis, Ian" <Ian.Davis@treasurer.ca.gov>

Tue, Jun 5, 2018 at 9:59 AM

Ian,

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Voices College-Bound Language Academies

Director of Accounting

408.791.1609 ext 1036



FW: SB740 Program - is still Open (App ID 1088)

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Respectfully,

CSFA SB740 Team

2 attachments

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If you have any questions about the SB740 Program, please contact us by telephone at (213) 620-6408 or (916) 651-7710. SBA740 Online application link is <https://csfaonline.treasurer.ca.gov/SBA/>

Respectfully,

CSFA SB740 Team

2 attachments

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61K

 **SS 1.pdf**
314K



California School Finance Authority

Charter School Facility Grant Program (SB740) 2018-19 **Incomplete** Application

Applicant: **Voices College-Bound Language Academy at Mt. Pleasant**

Application ID:	1088	Submitted:	
Charter Number:	1743	CDS Code:	43104390132530
Application status	Open		
Creation Date:	5/24/2018	Last update:	6/4/2018 11:27:43 AM

Contact Information

Contact Info:	Beth Nuthals	(408) 791-1609	bnuthals@voicescharterschool.com
Mailing Address:	14271 Story Rd. San Jose, CA 95127-3823		

Facility Information

	Submitted Lease	Site	Expiration Date	Base Rent
Facility 1:	Y	14271 Story Rd, San Jose, CA 95127	6/30/2020	\$33,333.33
Facility 2:				
Facility 3:				
Other	Y			

Eligibility

Charter Site FRPM at least 55%	Y
Preference in Admissions for Local Elementary FRM at least 55%	Y
Occupy District/COE site?	N
Lease or Purchase	N, N/A
Applying for Incentive Grant	N

Related Parties

Owner/(Sub)lessor:	The Foundation for Hispanic Education		
Related Party	N	Lessor formed to manage the charter?	NA
Evidence to support Purpose	n/a		
RP Explanation:			
5) a. RP’s name and role	n/a		
5) b. Evidence RP recused themselves	n/a		
5) c. Evidence RP disclosed interest	n/a		
5) d. Fair Market	n/a		

LSQ

Disclose material information:	
Disclose any civil, criminal, or regulatory	

Submitted Applicable Items

Charter Petition:	
Board Adoption:	
List of Current Board Members:	



CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Suite 101
Sacramento, CA 95814
p (916) 651-7710
f (916) 651-7709

300 S. Spring St. Suite 8500
Los Angeles, CA 90013
p (213) 620-4608
f (213) 620-6309

Authority@treasurer.ca.gov
www.treasurer.ca.gov/Authority

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

TOM TORLAKSON
State Superintendent of
Public Instruction

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

June 27, 2018

Beth Nuthals, Director of Accounting
Voices College-Bound Language Academies
14271 Story Road
San Jose, CA 95127

RE: SB740 Program – Late Application

Dear Ms. Nuthals,

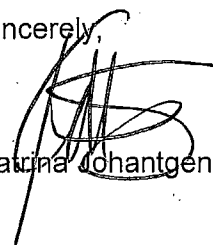
Thank you for your interest in the Charter School Facility Grant Program (SB740 Program). On June 15, 2018 the California School Finance Authority (CSFA) received two 2018-19 Program appeals on behalf of the Voices College-Bound Language Academies (Voices) for the schools listed below:

- Voices College-Bound Language Academy at Morgan Hill (CDS 43104390131748)
- Voices College-Bound Language Academy at Mt. Pleasant (CDS 43104390132530)

Title 4, California Code of Regulations, section 10175.5 (a) states the "Application deadline shall be 5:00 p.m. on the date five weeks from the date the application is made available by the Authority." The application was made available April 30, 2018 and was due on June 4, 2018 at 5:00 p.m. Consequently, Program applications submitted beyond the above due date will not be eligible for an award of grant funds through the 2018-19 funding round of the Program.

Pursuant to Program regulations section 10170.10(d), the applicant may appeal the matter to CSFA's Board, by submitting a letter of appeal within 30 calendar days of this notice to the above address. CSFA is already in receipt of Voices' current request for appeal regarding the late Program applications. As such, Voices' appeal shall be brought before the Board at the next CSFA Board Meeting, currently scheduled for August 8, 2018 at 11:00am. Should you have any questions or need additional information, please feel free to contact Ian Davis at (916) 651-7712 or Anne Osborne at (916) 651-7716.

Sincerely,



Katrina Johantgen



THE GROVE SCHOOL

Our Mission: *The Grove School is a public Montessori community that guides adolescents in their work of self-construction, as they become engaged and respectful world citizens.*

July 26, 2018

Charter School Finance Authority Board,

I am writing to appeal the denial of The Grove School's application for the SB740 Charter School Facility Grant for the 2018-2019 school year.

The Grove School is unique for a few reasons; first, it is one of the older charter schools in California with the charter number #180. It is going into its 20th year and has a strong record of academic success and community support. The school is also unique because it is the only charter middle and high school that follows the Montessori educational philosophy in all of California and also has a 9-acre farm that students help to manage. Besides the 9-acre farm campus, the school also leases a building from Montessori in Redlands (MIR), a private school that is across the street from the farm campus. Grove receives the SB740 Facilities Grant for our lease with MIR.

The Grove School was counting on the estimated \$56,000 from the SB740 Facility Grant to support its continued improvement of its classroom facilities and farm facilities for applied studies. As well as, offsetting costs for the lease so that it could use that money instead for replacing old and dilapidated furniture, purchase of new books and resource materials for students, and replacing our first set of Chromebooks that we purchased five years ago. I have a feeling that the \$56,000 might be a relatively small amount of funding since I hear and read of much larger amounts for schools, but it is a critical amount for Grove.

The reason I did not apply in time for the SB740 Facility Grant is due to a few factors. The first factor is that I did not know the due date for the SB740 until one week before it was due. Second, I thought I needed to have a new lease from Montessori in Redlands (MIR) created and signed before applying (Grove's three year lease with MIR expired June 30, 2018) and MIR did not complete the lease until after the June 4 deadline. The third factor is the reduced administrative support and scattered work by the school's administrative team in the spring.

This third factor really caused the first factor of not knowing about the final due date for SB740. The reduced support was due to the office manager being absent for eight weeks in the spring due to husband's sudden near death illness. The scattered work by the administrative team in the spring is due to two other very





THE GROVE SCHOOL

Our Mission: *The Grove School is a public Montessori community that guides adolescents in their work of self-construction, as they become engaged and respectful world citizens.*

serious situations that affected the school as a whole and me personally. The first was that one of Grove's teachers, Kramer Gudgeon, died in a traffic accident on his way to school the last week in January. Although this tragedy happened months before the SB740 Grant was due, it along with the reduced administrative support caused me and the administration of the school to be behind on many aspects of our work for the remainder of the year due to the support and leadership students, faculty, parents, and the community of Redlands needed from me. The other situation was that was happening at the same time as the due date for SB740 was that my father was dying, which caused me to not have my normal focus on my work (he died on June 8).

I was reluctant to write all of this because to me it seems like making excuses, but I decided that I needed to do all I could to receive the grant to support the school. I also feel that these details are important because they significantly changed how the school functioned administratively and how I functioned in my job during the spring and especially at the end of the year due to my personal situation. I was doing all I could to keep the school running well and I just lost track of the SB740 Facility Grant, doing do my due diligence of notifying MIR of the due date earlier, and also carefully reviewing the documentation to see if a lease was required for application.

Grove is relatively new to receiving the SB740 Facilities Grant having only received it the past two years. I only learned about it in 2015 after being hired by Grove. It has been immensely helpful to Grove in improving its campus and offsetting lease costs to allow it to make progress on specific goals that impact student learning. Grove is a very modest school and values every dollar it receives and uses most of its funds to directly impact student learning through hiring high quality teachers and purchasing the best and most cost effective materials for students.

I ask that you grant this appeal for The Grove School to submit an application after the deadline this one time due to the special circumstances that influenced the school's normal administrative functioning and my focus on completing the SB740 Grant application this spring.

Sincerely,

Benedict Moudry
Head of School





THE GROVE SCHOOL

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June 14, 2018

Charter School Finance Authority Representative,

This is a letter of appeal for the Charter School Finance Grant SB740.

The Grove School leases a building from Montessori in Redlands. The Grove School did not receive a new lease from Montessori in Redlands until June 8, 2018. I requested one earlier, so Grove could meet the deadline for applying for the SB740 grant, but they did not finish it in time. For this reason, I did not complete an application for the SB740 grant. I was not aware that a grant application could be completed without a lease, otherwise I certainly would have done it.

The Grove School has received the SB740 grant the last two years and it has been tremendously helpful for the school to improve the campus for its students. The amount we receive is likely small compared to other schools, \$56,000, but it is a significant help to the work we are trying to do to improve the campus and classroom materials for the students.

I am requesting the opportunity to submit a grant application now that I have a new three-year lease agreement from the property owner.

Sincerely,

Benedict Moudry
Head of School





CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Suite 101

Sacramento, CA 95814

p (916) 651-7710

f (916) 651-7709

300 S. Spring St. Suite 8500

Los Angeles, CA 90013

p (213) 620-4608

f (213) 620-6309

Authority@treasurer.ca.gov

www.treasurer.ca.gov/Authority

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Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

June 27, 2018

Ben Moudry, Head of School
Grove Charter
200 Nevada St.
Redlands, CA 92373

RE: SB740 Program – Late Application

Dear Mr. Moudry,

Thank you for your interest in the Charter School Facility Grant Program (SB740 Program). On June 20, 2018 the California School Finance Authority (CSFA) received a 2018-19 Program appeals on behalf of the Grove Charter (CDS 36678433630928).

Title 4, California Code of Regulations, section 10175.5 (a) states the "Application deadline shall be 5:00 p.m. on the date five weeks from the date the application is made available by the Authority."

The application was made available April 30, 2018 and was due on June 4, 2018 at 5:00 p.m.

Consequently, Program applications submitted beyond the above due date will not be eligible for an award of grant funds through the 2018-19 funding round of the Program.

Pursuant to Program regulations section 10170.10(d), the applicant may appeal the matter to CSFA's Board, by submitting a letter of appeal within 30 calendar days of this notice to the above address. CSFA is already in receipt of Grove Charter's current request for appeal regarding the late Program application. As such, Grove Charter's appeal shall be brought before the Board at the next CSFA Board Meeting, currently scheduled for August 8, 2018 at 11:00am. Should you have any questions or need additional information, please feel free to contact Ian Davis at (916) 651-7712 or Anne Osborne at (916) 651-7716.

Sincerely,

Katrina Johantgen



Wed 6/6/2018 12:08 PM

Office <office@peaktopeakmountaincharter.org>

SB740 Program

To SB740

To Whom it May Concern,

On behalf of Peak to Peak Mountain Charter I 'm appealing to the treasurer to allow Peak to Peak Mountain Charter to apply for the SB740 Facility Grant. I received our first and only notification that the grant was open on May 29th. According to Ian Davis there were previous emails sent out that our school did not receive, yet we received an email on May 29th. I've checked my SPAM mail to confirm that this was the only email I had received.

I logged on May 1st to start our application and due to a problem with connectivity I was not able to complete. Ian Davis stated the sight doesn't show an application started.

I could have an application completed with in an hour. It would be greatly appreciated if we could complete this as our small charter greatly depends on this funding.

Please let me know.

Thank you,

Wendy Worster
Office Manager
Peak to Peak Mountain Charter
19009 Cerro Noroeste Rd., P.O. Box S
Pine Mountain Club, CA 93222
(661) 242-3811

From: [Davis, Ian](#)
To: ["Office"](#)
Subject: RE: 2018-19 SB740 Application
Date: Wednesday, June 06, 2018 8:28:17 AM

According to our records an application for Peak to Peak Mountain Charter CDS 15636280128504 was never started nor submitted. The likely means you may have opened the application but did not fill out information on the 1st page and/or click the continue button. Once you click the continue button a record of the school's information is stored in our database. The SB740 Application period closed June 4, 2018 at 5:00pm.

SB740 Program regulations, Section 10175.5 (a & b) provides:

"(a) Application for grant funds shall be made on an online form (CSFA Form 740-01) prescribed by the Authority, and will be available as described below. The Authority will accept applications during the application periods described. Applications received after the final filing date will not be accepted for review. Applications may not be submitted by email or facsimile.

(b) The Application for each grant year shall be made available by the Authority in the month of April. Application deadlines shall be 5:00 p.m. on the date five weeks from the date the application is made available by the Authority. The Authority shall make application materials available on the Authority's website and notify the public of the application release date."

Because Peak to Peak Mountain Charter's application was not received within the application period, it will not be eligible for review or award of grant funds in this funding round of the Program as specified in the above-referenced Regulation section.

Pursuant to Program Regulations Section 10170.10(b) the applicant may appeal staff's eligibility determination, by submitting a letter of appeal within 30 calendar days of this notice to either SB740@treasurer.ca.gov or:

California School Finance Authority
915 Capital Mall, Suite 101
Sacramento CA, 95814

Should you have any questions or need additional information, please feel free to contact us at (916) 651-7710.

Ian Davis

Associate Governmental Program Analyst
California Schools Finance Authority
915 Capitol Mall, Suite 101
Sacramento, CA 95814
PH (916) 651-7712 F (916) 651-7709
Ian.Davis@treasurer.ca.gov

From: Office [mailto:office@peaktopeakmountaincharter.org]

Sent: Wednesday, June 6, 2018 8:12 AM

To: Davis, Ian <Ian.Davis@treasurer.ca.gov>

Subject: RE: 2018-19 SB740 Application

Mr. Davis,

I had started an application Friday, May 1st and was unable to finish. Was there anyway I could complete?

Thank you,

Wendy Worster
Office Manager
Peak to Peak Mountain Charter
19009 Cerro Noroeste Rd., P.O. Box S
Pine Mountain Club, CA 93222
(661) 242-3811

----- Original Message -----

Subject: 2018-19 SB740 Application

From: "Davis, Ian" <Ian.Davis@treasurer.ca.gov>

Date: 5/29/18 9:58 am

To: "'office@peaktopeakmountaincharter.org'"
<office@peaktopeakmountaincharter.org>

Good Afternoon,

The 2018-19 funding round for the Charter School Facility Grant Program (SB740 Program) is currently open. Please visit the California School Finance Authority (Authority) website for a copy of the Online Application, Regulations and Program FAQs.

The 2018-19 Online Application will close **June 4, 2018 at 5:00 P.M.** No late applications will be accepted

Click on the below links for the SB740 Online Application and website:

- [Online Application](#)

Resources

- [SB740 Regulations](#)
- [SB740 Frequently Asked Questions \(FAQ\)](#)
- [SB740 Website](#)

Sincerely,
SB740 Team



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Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

June 27, 2018

Wendy Worster, Office Manager
Peak to Peak Mountain Charter
P.O. Box S
Pine Mountain, CA 93222

RE: SB740 Program – Late Application

Dear Ms. Worster,

Thank you for your interest in the Charter School Facility Grant Program (SB740 Program). On June 6, 2018 the California School Finance Authority (CSFA) received a 2018-19 Program appeal on behalf of Peak to Peak Mountain Charter (CDS 15636280128504).

Title 4, California Code of Regulations, section 10175.5 (a) states the "Application deadline shall be 5:00 p.m. on the date five weeks from the date the application is made available by the Authority." The application was made available April 30, 2018 and was due on June 4, 2018 at 5:00 p.m. Consequently, Program applications submitted beyond the above due date will not be eligible for an award of grant funds through the 2018-19 funding round of the Program.

Pursuant to Program regulations section 10170.10(d), the applicant may appeal the matter to CSFA's Board, by submitting a letter of appeal within 30 calendar days of this notice to the above address. CSFA is already in receipt of Peak to Peak Mountain Charter's current request for appeal regarding the late Program application. As such, Peak to Peak Mountain Charter's appeal shall be brought before the Board at the next CSFA Board Meeting, currently scheduled for August 8, 2018 at 11:00am. Should you have any questions or need additional information, please feel free to contact Ian Davis at (916) 651-7712 or Anne Osborne at (916) 651-7716.

Sincerely,


Katrina Johantgen