

CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
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Katrina Johantgen
Executive Director

MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Keely Martin Bosler
Director of Finance

AMENDED

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

**Wednesday, October 10, 2018
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the September 12, 2018 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Qualified Public Educational Facility Bond Program (QPEFB)
4. Resolution No. 18-23 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$40,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Pico Union Collective and Equitas Academy Charter Schools. (Action Item)
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Trustee: Wilmington Trust
 - Borrower: Pico Union Collective
 - Owner of Facilities: Equitas #1 LLC, Equitas #2 LLC, Equitas #3 LLC and Equitas #4 LLC
 - User of Facilities/Lessee: Equitas Academy Charter School, Equitas Academy #2 Charter School, Equitas Academy #3 Charter School and Equitas Academy #4 Charter School
5. Resolution No. 18-24 – Approval of Financial Soundness Determination for Leadership Public Schools, on behalf of Leadership Public Schools - Hayward, located in Alameda County for a Preliminary/Advanced Apportionment through Proposition 51 of the Charter School Facilities Program (Action Item)

6. Public Comments

7. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on November 14, 2018. The following dates have been reserved for future 2018 Authority meetings:

December 12, 2018	March 13, 2019	June 12, 2019	September 11, 2019
January 9, 2019	April 10, 2019	July 10, 2019	October 9, 2019
February 13, 2019	May 8, 2019	August 14, 2019	November 13, 2019

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.