

CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
Telephone: (213) 620-4608
Fax: (213) 620-6309



Katrina Johantgen
Executive Director

MEMBERS:

Fiona Ma, CPA, Chair
State Treasurer

Tony Thurmond
Superintendent of Public Instruction

Keely Martin Bosler
Director of Finance

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

**Wednesday, May 8, 2019
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the April 10, 2019 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
4. Resolution No. 19-12 – Resolution Authorizing the Issuance of School Facility Revenue Bonds in an Amount Not to Exceed \$65,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for KIPP SoCal Public Schools. (Action Item)
 - Underwriter: Robert W. Baird & Co. Incorporated
 - Trustee: Zion Bancorporation, National Association
 - Borrower: KLARE Holdings
 - Owner of Facilities: (a) 668 Atlantic, LLC, (b) Curiosity RE, LLC, (c) BH Soto, LLC, (d) Budnon, LLC, (e) SeLA, LLC, (f) Grit RE, LLC, (g) Gratitude RE, LLC, and (h) Zest RE, LLC.
 - User of Facilities/Lessee: The following schools operated by KIPP SoCal Public Schools - (a) KIPP Raices Academy, (b) KIPP Comienza Community Prep; (c) KIPP Academy of Innovation; (d) KIPP Vida Preparatory Academy; (e) KIPP Corazon Academy (lower school); (f) KIPP Philosophers Academy; (g) KIPP Corazon Academy (upper school); and (h) KIPP Compton Community School (lower school).
5. Resolution No. 19-13 - Approval of Financial Soundness Determination for EJE Middle Academy, located in San Diego County, for an Advance Apportionment through the Charter School Facilities Program (Action Item)
6. Resolution No. 19-14 - Approval of Financial Soundness Determination for Rise Kohyang Middle School, located in Los Angeles County, for an Preliminary Apportionment through the Charter School Facilities Program (Action Item)

7. Public Comments

8. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on June 12, 2019. The following dates have been reserved for future 2019 Authority meetings:

July 10, 2019	October 9, 2019
August 14, 2019	November 13, 2019
September 11, 2019	December 11, 2019

FOR ADDITIONAL INFORMATION

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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.