



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AMENDED

AGENDA

**CALIFORNIA SCHOOL FINANCE AUTHORITY
("CSFA" or "Authority")**

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

~~Wednesday~~Thursday, July 18, 2019 2:00 p.m.

OPEN SESSION

Presented by

- | | |
|---|----------------|
| 1. Call to Order and Roll Call | |
| 2. Approval of the June 12, 2019 Board Minutes (Action Item) | Thomas Dear |
| 3. Executive Director's Report (Information Item) | Thomas Dear |
| 4. Resolution no. 19-18 – Resolution no. 19-18 – Resolution Authorizing a Loan to the Authority in an Amount Not to Exceed \$6,000,000, the Issuance by the Authority of a Promissory Note Evidencing the Obligations of the Authority in Connection with Such Loan, and a Loan from the Authority to Encore Education Corporation, to Finance Working Capital for Encore Education Corporation Relating to Encore Jr./Sr. High School for the Performing and Visual Arts, in San Bernardino County, and Encore High School for the Arts – Riverside, in Riverside County, Providing the Terms and Conditions for Such Loans and Promissory Note and Other Matters Relating Thereto, and Authorizing the Execution of Certain Documents in Connection Therewith. (Action Item) | Robert Biegler |
| 5. Resolution No. 19-19 – Resolution Authorizing the Issuance of Educational Facility Revenue Bonds in an Amount Not to Exceed \$18,000,000 <u>\$19,000,000</u> to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for New Designs Charter School – Adams Campus. (Action Item) | Robert Biegler |

6. Resolution No. 19-20 – Approval of Financial Soundness Determination for California Montessori Project – San Juan Campus at Orangevale, located in Sacramento County, for an Advance Apportionment through the Charter School Facilities Program (Action Item) Ryan Storey
7. Resolution No. 19-21 - Approval of Financial Soundness Determination for Leadership Public Schools, on behalf of LPS – R & D Oakland Campus, located in Alameda County, for an Advance Apportionment through the Charter School Facilities Program (Action Item) Ryan Storey
8. Resolution No. 19-22 – Adoption of Proposed Regulations for the State Charter School Facility Grant Program (Senate Bill 740 Program) (Action Item) Ian Davis
9. Public Comments
10. Adjournment

Note: Amounts reflected in a Resolution are estimates and the actual amount of the Resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next CSFA meeting will be held on **Tuesday, August 13, 2019**. The following dates have been reserved for future 2019 Authority meetings:

September 11, 2019 October 9, 2019 November 13, 2019
December 11, 2019

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may

contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.

FINANCING TEAM
For
Encore Education Corporation

Bond Counsel: Stradling, Yocca, Carlson & Rauth

Trustee: Wilmington Trust, National Association

Borrower: Encore Education Corporation

Owner of Facilities: Encore Education Corporation: Encore High
School for Performing & Visual Arts & Encore
High School for the Arts – Riverside

User of Facilities/Lessee: Encore High School for Performing &
Visual Arts & Encore High School for the
Arts – Riverside

FINANCING TEAM
For
New Designs Charter Schools/University Park and Watts LLC

Underwriter: Robert W. Baird & Co.

Trustee: Zions Bancorporation, National Association

Borrower: New Designs Properties, Inc.

Owner of Facilities: University Park and Watts, LLC

User of Facilities/Lessee: New Design Charter Schools – Adams Campus