CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
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https://www.treasurer.ca.gov/csfa

AMENDED
AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, January 30, 2020 at 10:30 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the December 6, 2019 Board Minutes (Action Item)
3. Executive Director’s Report (Information Item)
4. Resolution No. 20-01 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed $2,500,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Encore Education Corporation, To Finance Working Capital For Encore Education Corporation Relating To Encore High School For The Arts – Riverside, In Riverside County, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item)
   • Borrower: Encore Education Corporation
   • User: Encore Junior and Senior High School for the Arts – Riverside
   • Bond Counsel: Stradling Yocca
   • Lender: Charter Asset Management
   • Trustee: Not Applicable
5. Resolution No. 20-02 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed $17,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Valle Vista Education, LLC, To

Presented by
Katrina Johantgen
Finance Working Capital For Valle Vista Education, LLC Relating To Caliber: ChangeMakers Academy, In Solano County, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item)

- Facility: Owner: Valle Vista Education LLC
- Borrower: Valle Vista Education LLC
- User: Caliber Change Makers Academy
- Bond Counsel: Orrick Herrington
- Lender: Equitable Facilities Fund
- Trustee: Zions Bancorporation

6. Resolution No. 20-03 – Approving the Project Acceleration Note And Credit Enhancement Alternatives (CDFA #84.354A) Award in an Amount Not to Exceed $1,000,000 to Valle Vista Education LLC, for the benefit of Caliber: ChangeMakers Located in Solano County, California (Action Item)

7. Resolution No. 20-04 – Adoption of Proposed Regulations for the Charter School Revolving Loan Fund Program (CSRLFP) (Action Item)

8. Consideration of an Appeal on behalf of National University Academy Dual Language Institute located in San Diego County Related to Ineligibility for the Charter School Facility Grant Program (Action Item)

9. Public Comments

10. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next CSFA meeting will be held on Thursday, February 27, 2020. The following dates have been reserved for future 2020 Authority meetings:

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<tr>
<th>March 26, 2020</th>
<th>April 30, 2020</th>
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<td>July 30, 2020</td>
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<td>November 12, 2020</td>
<td>December 3, 2020</td>
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FOR ADDITIONAL INFORMATION
Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4608
The agenda is also available on the Authority’s web site: [http://www.treasurer.ca.gov/csfa/index.asp](http://www.treasurer.ca.gov/csfa/index.asp)

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.