



CALIFORNIA SCHOOL FINANCE AUTHORITY

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AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, January 30, 2020 at 10:30 a.m.

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the December 6, 2019 Board Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Resolution No. 20-01 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$2,500,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Encore Education Corporation, To Finance Working Capital For Encore Education Corporation Relating To Encore High School For The Arts – Riverside, In Riverside County, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item) Katrina Johantgen
 - Borrower: Encore Education Corporation
 - User: Encore Junior and Senior High School for the Arts – Riverside
 - Bond Counsel: Stradling Yocca
 - Lender: Charter Asset Management
 - Trustee: Not Applicable
5. Resolution No. 20-02 – Resolution No. 20-02 – Resolution Of The California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$17,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Obligations Of The Authority In Connection With Such Loan, And A Loan From The Authority To Valle Vista Education, LLC, To Katrina Johantgen

Finance Working Capital For Valle Vista Education, LLC Relating To Caliber: ChangeMakers Academy, In Solano County, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item)

- Facility: Owner: Valle Vista Education LLC
- Borrower: Valle Vista Education LLC
- User: Caliber Change Makers Academy
- Bond Counsel: Orrick Herrington
- Lender: Equitable Facilities Fund
- Trustee: Zions Bancorporation

6. ~~Resolution No. 20-03 – Approving the Project Acceleration Note And Credit Enhancement Alternatives (CDFA #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Valle Vista Education LLC, for the benefit of Caliber: ChangeMakers Located in Solano County, California (Action Item)~~ Katrina Johantgen
7. Resolution No. 20-04 – Adoption of Proposed Regulations for the Charter School Revolving Loan Fund Program (CSRLFP) (Action Item) Katrina Johantgen
8. Consideration of an Appeal on behalf of National University Academy Dual Language Institute located in San Diego County Related to Ineligibility for the Charter School Facility Grant Program (Action Item) Katrina Johantgen
9. Public Comments
10. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next CSFA meeting will be held on **Thursday, February 27, 2020**. The following dates have been reserved for future 2020 Authority meetings:

March 26, 2020	April 30, 2020	May 28, 2020	June 25, 2020
July 30, 2020	August 27, 2020	September 24, 2020	October 29, 2020
November 12, 2020	December 3, 2020		

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.