



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 110
Sacramento, California 95814

300 S. Spring Street, Suite 8500
Los Angeles, CA 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, March 26, 2020 at 10:30 a.m.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the February 27, 2020 Board Minutes (Action Item)
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Presentation of the Annual Bond Report (Information Item) Katrina Johantgen
5. Resolution No. 20-07 - Amending the Conduit Financing Fee Schedule (Action Item) Katrina Johantgen
6. Resolution No. 20-08 - Approving the Project Acceleration Note and Credit Enhancement Alternatives (CDFA #84.354A) Award in an Amount Not to Exceed \$800,000 to the Friends of MIT Academy, for the benefit of MIT Academy in Vallejo County, California (Action Item) Katrina Johantgen
7. ~~Resolution No. 20-09 - Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$11,500,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Riverside County, California for use by REAL Journey Academics, Inc.~~ Katrina Johantgen

- ~~Underwriter: Stifel, Nicolaus & Company, Incorporated~~
- ~~Bond Counsel: Kutak Rock LLP~~
- ~~Trustee: Wilmington Trust~~
- ~~Borrower: REAL Journey Academies Foundation, Inc.~~
- ~~Owner of Facilities: RJA Alessandro, LLC~~
- ~~User of Facilities/Lessee: REAL Journey Academies, Inc. (for The Journey School)~~

8. Public Comments

9. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next CSFA meeting will be held on **Thursday, April 30, 2020**. The following dates have been reserved for future 2020 Authority meetings:

May 28, 2020	June 25, 2020	July 30, 2020	August 27, 2020
September 24, 2020	October 29, 2020	November 12, 2020	December 3, 2020

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.