



## CALIFORNIA SCHOOL FINANCE AUTHORITY

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Los Angeles, CA 90013  
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<https://www.treasurer.ca.gov/csfa>

### MEMBERS

FIONA MA, CPA, CHAIR  
*State Treasurer*

TONY THURMOND  
*State Superintendent of  
Public Instruction*

KEELY MARTIN BOSLER  
*Director of Finance*

**EXECUTIVE DIRECTOR**  
Katrina M. Johantgen

### AMENDED

### AGENDA

**CALIFORNIA SCHOOL FINANCE AUTHORITY**  
915 Capitol Mall, Suite 110 – Large Conference Room  
Sacramento, California 95814

300 S. Spring Street, Suite 8500  
Los Angeles, CA 90013

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Thursday, July 30, 2020 at 10:30 a.m.

### **OPEN SESSION**

- |   | <b><u>Presented by</u></b> |
|---|----------------------------|
| 1. Call to Order and Roll Call  |                            |
| 2. Approval of the June 25, 2020 Board Minutes (Action Item)  |                            |
| 3. Executive Director's Report (Information Item)   | Katina Johantgen           |
| 4. Presentation of the Charter School Facility Grant Program (Senate Bill 740 Program) Annual Report (Information Item)   | Ryan Storey                |
| 5. Presentation of the California School Finance Authority Fund Financial Statements with Independent Auditor's Report Year Ended June 30, 2019 (Information Item)  | Katina Johantgen           |
| 6. Resolution No. 20-20 - Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$21,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in San Diego County for use by The Classical Academy, Inc. (Action Item) | Robert Biegler             |
| • Bond Counsel – Stradling, Yocca, Carlson & Rauth  |                            |
| • Underwriter – RBC Capital Markets   |                            |

- Borrower’s Counsel – Young, Minney & Corr
  - Underwriter’s Counsel – Orrick, Herrington & Sutcliffe
  - Financial Advisor – Campanile Group
7. Resolution No. 20-21 Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$17,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Contra Costa County for use by Contra Costa School of Performing Arts. (Action Item) Robert Biegler
- Bond Counsel – Kutak Rock LLP
  - Placement Agent – Robert W. Baird & Co.
  - Borrower’s Counsel – Young, Minney & Corr
  - Purchaser’s Counsel – Orrick, Herrington & Sutcliffe
  - Financial Advisor – Choice Advisors
8. Resolution No. 20-22 Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$11,500,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Riverside County for use by REAL Journey Academies, Inc. (Action Item) Robert Biegler
- Underwriter: Stifel, Nicolaus & Company, Incorporated
  - Bond Counsel: Kutak Rock LLP
  - Trustee: Wilmington Trust, National Association
  - Borrower’s Counsel: Hansberger & Klein, PLC
  - Underwriter’s Counsel : Stradling, Yocca, Carlson & Rauth
9. Resolution No. 20-23 - Approval of Financial Soundness Determination for Nord Country School, located in Butte County, for a Final Apportionment through the Charter School Facilities Program (Action Item) Jose Franco
10. Resolution No. 20-24 - Approval of Financial Soundness Determination for Natomas Pacific Pathways Prep Elementary, located in Sacramento County, for a ~~Final~~ Advance Apportionment through the Charter School Facilities Program (Action Item) Jose Franco
11. Resolution No. 20-25- Approval of Financial Soundness Determination for Aspire Berkley Maynard Academy, located in Alameda County, for an Advance Apportionment through the Charter School Facilities Program (Action Item) Jose Franco
12. Resolution No. 20-26 - Approval of Charter School Revolving Loan Fund Program Loan Modification for Baypoint Preparatory Academy- San Diego, located in San Diego County (Action Item) Steven Theuring
13. Resolution No. 20-27 - Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Aspire Public Schools in Sacramento and San Joaquin Counties (Action Item) Katrina Johantgen
14. Public Comments

15. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

**NOTICE**

It is anticipated that the next Authority meeting will be held on Thursday, August 27, 2020. The following dates have been reserved for future 2020 Authority meetings:

September 24, 2020      October 29, 2020      November 12, 2020      December 3, 2020

**FOR ADDITIONAL INFORMATION**

Katrina Johantgen, Executive Director  
300 South Spring Street, Suite 8500  
Los Angeles, CA 90013 (213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

\*Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.