



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Suite 110 – Large Conference Room
Sacramento, California 95814

300 S. Spring Street, Suite 8500
Los Angeles, CA 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, September 24, 2020 at 10:30 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the July 30, 2020 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
4. Resolution No. 20-28 - Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$87,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Sonoma County for use by Santa Rosa Junior College (Action Item)
 - Bond Counsel - Kutak Rock LLP
 - Borrower - Santa Rosa Properties LLC
 - Underwriter - Stifel Nicolaus & Co.
 - Underwriter's Counsel - Stradling Yocca Carlson & Rauth
 - Borrower's Counsel - Waller Lansden Dortch & Davis, LLP
 - Bond/ Trustee - BNY Mellon

Presented by

Katrina Johantgen

Robert Biegler

5. Resolution No. 20-29 - Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$11,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Los Angeles County for use by Value Schools (Action Item) Robert Biegler
- Bond Counsel - Orrick Herrington & Sutcliffe
 - Borrower - VSF School Facilities #1 LLC
 - Underwriter - Piper Sandler & Co
 - Underwriter's Counsel - Stradling Yocca Carlson & Rauth
 - Borrower's Counsel - Musick Peeler
 - Bond/ Trustee - BNY Mellon
6. Resolution No. 20-30 - Approval of Financial Soundness Determination for California Montessori Project - San Juan (American River Campus) located in Sacramento County for a Final Apportionment through the Charter School Facilities Program (Action Item) Jose Franco
7. Resolution No. 20-31 - Approval of Financial Soundness Determination for Rise Kohyang Middle School located in Los Angeles County for an Advance Apportionment through the Charter School Facilities Program (Action Item) Jose Franco
8. Public Comments
9. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next Authority meeting will be held on Thursday, October 29, 2020. The following dates have been reserved for future 2020 Authority meetings:

November 12, 2020 December 3, 2020

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013
(213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.