



## CALIFORNIA SCHOOL FINANCE AUTHORITY

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300 South Spring Street, Suite 8500  
Los Angeles, CA 90013  
Telephone: (213) 620-4608  
Fax: (213) 620-6309

915 Capitol Mall, Suite 101  
Sacramento, CA 95814  
Telephone: (916) 651-7710  
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### MEMBERS

FIONA MA, CPA, CHAIR  
*State Treasurer*

TONY THURMOND  
*State Superintendent of  
Public Instruction*

KEELY MARTIN BOSLER  
*Director of Finance*

**EXECUTIVE DIRECTOR**  
Katrina M. Johantgen

### AGENDA

**CALIFORNIA SCHOOL FINANCE AUTHORITY**  
915 Capitol Mall, Suite 110 – Large Conference Room  
Sacramento, California 95814

300 S. Spring Street, Suite 8500  
Los Angeles, CA 90013

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Microsoft TEAM's Participation Call-In Number  
916-573-6313  
Participant Code: 351312632#

Monday, November 23, 2020 at 10:30 a.m.

### **OPEN SESSION**

1. Call to Order and Roll Call
2. Resolution No. 20 – 41 – Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$45,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing, and/or equipping of educational facilities located in Los Angeles County for use by KIPP Promesa Prep & KIPP Pueblo Unido (Action Item)
  - Bond Counsel: Orrick, Herrington & Sutcliffe LLP
  - Underwriter: Robert W. Baird & Co., Inc.
  - Financial Advisor: Buck Financial Advisors LLC
  - Underwriter's Counsel: Quarles & Brady LLP
  - Borrower's Counsel: Akin Gump
  - Master Trustee: Zions Bancorporation, National Association
3. Public Comments
4. Adjournment

### **Presented by**

Robert Biegler

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

### **NOTICE**

It is anticipated that the next Authority meeting will be held on Thursday, December 3, 2020. The following dates have been reserved for the future 2021 Authority meetings:

January 28, 2021	February 25, 2021	March 25, 2021	April 29, 2021
May 27, 2021	June 24, 2021	July 29, 2021	August 26, 2021
September 30, 2021	October 28, 2021	November 10, 2021	December 2, 2021

### **FOR ADDITIONAL INFORMATION**

Katrina Johantgen, Executive Director  
300 South Spring Street, Suite 8500  
Los Angeles, CA 90013  
(213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

\*Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.