



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 915 Capitol Mall, Conference Room # 587 Sacramento, California 95814

300 S. Spring Street, Suite 8500, Large Conference Room
Los Angeles, California 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, March 25, 2021 at 10:30 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the February 25, 2021 Board Minutes (Action Item)
3. Approval of the March 8, 2021 Board Minutes (Action Item)
4. Executive Director's Report (Information Item)
5. Resolution 21 – 07 Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$14,500,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in San Diego County for use by The Classical Academy, Inc. (Action Item)
 - Bond Counsel: Stradling Yocca Carlson & Rauth
 - Underwriter: RBC Capital Markets
 - Borrower's Counsel: Young Minney & Corr
 - Bond/ Trustee: Wells Fargo, NA
 - Financial Advisor: Campanile Group, Inc.

Presented by

Katrina Johantgen

Katrina Johantgen

6. Resolution 21 – 08 - KIPP Bay Area (KBARE) loan. Authorizing a Loan to the Authority in an amount not to exceed \$16,000,000, the issuance by the Authority of a promissory note evidencing the obligations of the Authority in connection with such Loan, and a loan from the Authority to KIPP Esperanza High School in San Mateo County, providing the terms and conditions for such loans and promissory note and other matters relating thereto, and authorizing the execution of certain documents in connection therewith (Action Item)
- Lender: Equitable Facilities Fund, Inc.
 - Lender’s Counsel: Orrick Herrington & Sutcliffe LLP
 - Borrower’s Counsel Akin Gump
 - Trustee: Zions Bancorporation

Robert Biegler

7. Public Comments

8. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next Authority meeting will be held on Thursday, April 29, 2021. The following dates have been reserved for the future 2021 Authority meetings:

May 27, 2021	June 24, 2021	July 29, 2021	August 26, 2021
September 30, 2021	October 28, 2021	November 10, 2021	December 2, 2021

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-4608

The agenda is also available on the Authority’s website: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.