



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND, MEMBER
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER, MEMBER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 915 Capitol Mall, Conference Room 587 Sacramento, California 95814

300 S. Spring Street, Suite 8500, Large Conference Room
Los Angeles, California 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, September 30, 2021 at 10:30 a.m.

Pursuant to Executive Order N-08-21, paragraph 42, that was issued on June 11, 2021, California School Finance Authority Board Members may participate remotely from teleconferencing locations. Further, participants and interested parties are also encouraged to participate remotely.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the August 26, 2021 Board Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Presentation of the Charter School Facility Grant Program (Senate Bill 740 Program) Annual Report (Information Item) Ryan Storey and
Jeffery Martin
5. Resolution No. 21 – 24 – Resolution Of The California School Finance Authority Authorizing a loan to The Authority in an amount not to exceed \$8,500,000, The Issuance by the Authority of a promissory note evidencing the obligations of the Authority in connection with such loan, and a loan from the Authority to Fortune Facilities LLC, to finance working capital for Fortune Facilities LLC relating to Rex and Margaret Fortune School of Education, in Sacramento County, providing the terms and conditions for such loans and promissory note and other matters relating thereto, and authorizing the execution of certain documents in connection therewith (Action Item) Katrina Johantgen and
Elizabeth Mendez

- Lender: Equitable Facilities Fund, Inc.
- Lender's Counsel: Orrick Herrington & Sutcliffe LLP
- Borrower's Counsel: Akin Gump
- Trustee: Wilmington Trust

6. Resolution No. 21 – 25 – Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$36,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Sacramento, San Joaquin, Stanislaus, Alameda, San Mateo and Los Angeles Counties for use by Aspire Public Schools. (Action Item) Robby Biegler

- Bond Counsel: Stradling Yocca Carlson & Rauth
- Underwriter: Stifel Nicolaus & Company, Inc.
- Underwriter's Counsel: Quarles & Brady
- Borrower's Counsel: Musick Peeler & Garrett
- Trustee: US Bank, NA

7. Resolution No. 21 – 26 – Adoption of Proposed Regulations for the State Charter School Facility Grant Program (Senate Bill 740 Program) (Action Item) Ryan Storey and
Jeffery Martin

8. Public Comments

9. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next Authority meeting will be held on Thursday, October 28, 2021. The following dates have been reserved for the future 2021 Authority meetings:

November 10, 2021

December 2, 2021

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the Authority's website: <http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.